

		<i>Reimbursement of Expenses as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., for the Period from October 1, 2022 through October 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/08/2022	715 (1 pg)	Order signed on 12/8/2022 admitting Rosemary Spaziani, Esq. to practice pro hac vice in this Court (Related Doc # 703). (DePierola, Jacqueline) (Entered: 12/08/2022)
12/08/2022	716 (63 pgs)	First Application for Interim Professional Compensation / <i>First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 5, 2022 Through and Including October 31, 2022</i> for Moelis & Company LLC, Other Professional, period: 7/5/2022 to 10/31/2022, fee:\$800,000, expenses: \$88,307.62. filed by Moelis & Company LLC. (Sussberg, Joshua) (Entered: 12/08/2022)
12/09/2022	717 (4 pgs)	Proposed Stipulation / <i>Joint Stipulation and Agreed Order Between the Debtors and FTX US</i> (related document(s) 248 , 581) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Added on 12/12/2022 (Bush, Brent) (Entered: 12/09/2022)
12/09/2022	718	(Incorrect PDF filed.) Application to Employ Katten Muchin Rosenman LLP as Special Counsel / <i>Application of Debtor Voyager Digital Ltd. for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Hearing Date and Time: January 24, 2023 at 11:00 a.m. Teleconference Line (CurtSolutions) (MEW)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Hearing Location Modified on 12/13/2022 (Bush, Brent) Modified on 12/13/2022 (Acosta, Annya). (Entered: 12/09/2022)
12/12/2022	719 (6 pgs)	Affidavit of Service re: <i>Stipulation and Agreed Order Between the Debtors, Ficentive, Inc., and Metropolitan Commercial Bank</i> (Docket No. 695) (related document(s) 695) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/12/2022)
12/12/2022	720 (5 pgs)	Affidavit of Service re: <i>First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 5, 2022 Through and Including October 31, 2022 (Docket No. 716)</i> (related document(s) 716) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 12/12/2022)
12/12/2022	721 (8 pgs)	Affidavit of Service re: <i>Joint Stipulation and Agreed Order Between the Debtors and FTX US (Docket No. 717) and Notice of Hearing on Application of Debtor Voyager Digital Ltd. for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Docket No. 718)</i> (related document(s) 717 , 718) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/12/2022)
12/12/2022	722 (49 pgs)	Affidavit of Service (SUPPLEMENTAL) re: <i>Notice of Notice of (I) Non-Voting Status to Holders of Impaired Claims or Interests Conclusively</i>

		<p><i>Presumed to Reject the Plan, (II) Opportunity to Opt In to the Third- Party Releases, and (III) Opportunity to Contribute Third-Party Claims (attached hereto as Exhibit A), Instructional Cover Letter to Holders of Existing Equity Interests (attached hereto as Exhibit B), Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593), Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit D), Solicitation and Voting Procedures (attached hereto as Exhibit E), Voyager Cover Letter in Support of Plan (attached hereto as Exhibit F), Unsecured Creditors Committee Letter in Support of Plan (attached hereto as Exhibit G), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit H), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591), Supplemental Bar Date Notice Package [Customized], Proof of Claim - Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of (I) Filing of Amendment to Schedules of Assets and Liabilities for Voyager Digital, LLC and (II) Deadline Requiring Submission of Proofs of Claim on or Before December 23, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Docket No. 666) and Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442) (related document(s) 666, 365, 591, 218, 590, 593, 586, 442) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/12/2022)</i></p>
12/12/2022	723 (2 pgs)	<p>Certificate of Service (related document(s) 706, 708, 704) Filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 12/12/2022)</p>
12/13/2022	724 (20 pgs)	<p>Second Monthly Fee Statement /Second Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from November 1, 2022 Through November 30, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/13/2022)</p>
12/13/2022	725 (2 pgs)	<p>Notice of Adjournment of Hearing / Notice of (I) Cancellation of the Hearing Scheduled for December 14, 2022 and (II) Adjournment of Matters Related Thereto (related document(s) 690) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/5/2023 at 01:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 12/13/2022)</p>
12/13/2022	726	<p>(Please Disregard. Incorrect PDF Filed. See ECF # 733 For Corrected Entry.) Notice of Motion to Set Hearing <i>Notice of Celsius Network LLCs Motion for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late</i></p>

		<i>Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC. Objections due by 1/21/2023, (Hurley, Mitchell) Modified on 12/16/2022 (Braithwaite, Kenishia). (Entered: 12/14/2022)
12/14/2022	727 (28 pgs; 2 docs)	Motion to File Proof of Claim After Claims Bar Date <i>Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC with hearing to be held on 1/24/2023 at 11:00 AM at Courtroom 617 (MEW) Objections due by 1/21/2023,. (Attachments: # 1 Exhibit [Proposed] Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)) (Hurley, Mitchell) (Entered: 12/14/2022)
12/14/2022	728 (5 pgs)	Declaration <i>Declaration of Holden Bixler in Support of Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC. (Hurley, Mitchell) (Entered: 12/14/2022)
12/14/2022	729 (4 pgs)	Declaration <i>Declaration of Christopher Ferraro in Support of Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC. (Hurley, Mitchell) (Entered: 12/14/2022)
12/14/2022	730 (2 pgs)	Declaration <i>Declaration of Mitchell P. Hurley in Support of Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC. (Hurley, Mitchell) (Entered: 12/14/2022)
12/14/2022	731 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: D82C</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/14/2022)
12/14/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16023586. Fee amount 26.00. (Re: Doc # 731) (U.S. Treasury) (Entered: 12/14/2022)
12/14/2022	732 (81 pgs)	Application to Employ Katten Muchin Rosenman LLP as Special Counsel <i>/Application of Debtor Voyager Digital Ltd. for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Hearing Date & Time: January 24, 2023 at 11:00 a.m.(prevailing Eastern Time))</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/14/2022)

12/14/2022	733 (4 pgs)	Notice of Hearing / <i>Corrected Notice of Celsius Network LLC's Motion for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC. Objections due by 1/21/2023, (Hurley, Mitchell) (Entered: 12/14/2022)
12/14/2022	734 (6 pgs)	Affidavit of Service by <i>Panagiota Manatakis</i> (related document(s) 711 , 713 , 712 , 714) filed by Epiq Corporate Restructuring, LLC.(Garabato, Sid) (Entered: 12/14/2022)
12/14/2022	735 (2 pgs)	Affidavit of Service re: <i>Supplemental Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), and Notice of (I) Filing of Amendment of Schedule of Assets and Liabilities for Voyager Digital, LLC and (II) Deadline Requiring Submission of Proofs of Claim on or Before December 23, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Docket No. 666)</i> (related document(s) 666 , 218) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/14/2022)
12/14/2022	736 (12 pgs)	Affidavit of Service re: <i>Second Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from November 1, 2022 Through November 30, 2022 (Docket No. 724) and Notice of (I) Cancellation of the Hearing Scheduled for December 14, 2022 and (II) Adjournment of Matters Related Thereto (Docket No. 725)</i> (related document(s) 724 , 725) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/14/2022)
12/14/2022	737 (8 pgs)	Affidavit of Service re: <i>Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 727), Declaration of Holden Bixler in Support of Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 728), Declaration of Christopher Ferraro in Support of Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 729), Declaration of Mitchell P. Hurley in Support of Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 730), and Notice of Celsius Network LLCs Motion for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 733)</i> (related document(s) 730 , 729 , 733 , 727 , 728) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/14/2022)
12/14/2022	738 (7 pgs)	Affidavit of Service re: <i>Notice of Hearing on Application of Debtor Voyager Digital Ltd. For Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Docket No. 732)</i>

		(related document(s) 732) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/14/2022)
12/15/2022	739 (20 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 11/30/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/15/2022)
12/15/2022	740 (11 pgs)	Third Monthly Fee Statement of <i>Cassels Brock & Blackwell LLP</i> for Compensation for Services and Reimbursement of Expenses as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. for the Period from October 1, 2022 through October 31, 2022 Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/15/2022)
12/16/2022	741 (13 pgs)	Third Monthly Fee Statement of <i>Stretto, Inc.</i> for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period September 1, 2022 through September 30, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/16/2022)
12/16/2022	742 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: 6220</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To KB507 LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/16/2022)
12/16/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16027016. Fee amount 26.00. (Re: Doc # 742) (U.S. Treasury) (Entered: 12/16/2022)
12/16/2022	743 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: 6892</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/16/2022)
12/16/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16027027. Fee amount 26.00. (Re: Doc # 743) (U.S. Treasury) (Entered: 12/16/2022)
12/16/2022	744 (4 pgs)	Declaration / <i>Third Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022</i> (related document(s) 234 , 201 , 501) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/16/2022)
12/16/2022	745 (135 pgs)	Third Monthly Fee Statement of <i>Berkeley Research Group, LLC</i> for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from September 1, 2022 Through September 30, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/16/2022)
12/16/2022	746 (85 pgs)	Application to Employ ArentFox Schiff LLP as Special Counsel / <i>Debtor Voyager Digital Holdings, Inc.'s Application for Entry of an Order</i>

		<i>Authorizing the Retention and Employment of ArentFox Schiff LLP as Special Counsel Effective as of November 10, 2022 (Hearing Date & Time: January 24, 2023 at 11:00 a.m. (prevailing Eastern Time))</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/16/2022)
12/19/2022	<u>747</u> (13 pgs)	<i>Fourth Monthly Fee Statement of Stretto, Inc. For Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period October 1, 2022 through October 31, 2022</i> (related document(s) <u>67</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/19/2022)
12/19/2022	<u>748</u> (108 pgs)	<i>Statement /Notice of Successful Bidder</i> (related document(s) <u>248</u> , <u>328</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/19/2022)
12/19/2022	<u>749</u> (7 pgs)	<i>Declaration // Second Supplemental Declaration of Darren Azman in Connection with the Employment of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.</i> (related document(s) <u>403</u> , <u>385</u> , <u>317</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/19/2022)
12/19/2022	<u>750</u> (39 pgs)	<i>Affidavit of Service (SUPPLEMENTAL) re: Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593), Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), Notice Of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442), Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit A), Supplemental Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of (I) Filing of Amendment to Schedule of Assets and Liabilities for Voyager Digital, LLC and (II) Deadline Requiring Submission of Proofs of Claim on or Before December 23, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Docket No. 666), Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 646), Solicitation and Voting Procedures (attached hereto as Exhibit C), Voyager Cover Letter in Support of Plan (attached hereto as Exhibit D), Unsecured Creditors Committee Letter in Support of Plan (attached hereto as Exhibit E), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit F), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591) and Notice of Hearing to</i>

		<i>Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593)</i> (related document(s) 666 , 365 , 591 , 590 , 593 , 586 , 646 , 442) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/19/2022)
12/19/2022	751 (7 pgs)	<i>Declaration // Supplemental Declaration of Ryan C. Jacobs in Connection with the Employment of Cassels Brock & Blackwell LLP as Canadian Counsel for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.</i> (related document(s) 550 , 383) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/19/2022)
12/19/2022	752 (8 pgs)	<i>Affidavit of Service re: Monthly Operating Report for the Month Ending: 11/30/2022 (Docket No. 739)</i> (related document(s) 739) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/19/2022)
12/19/2022	753 (7 pgs)	<i>Declaration // Second Supplemental Declaration of Michael Cordasco in Connection with the Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.</i> (related document(s) 397 , 404 , 318) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/19/2022)
12/19/2022	754 (12 pgs)	<i>Affidavit of Service re: Third Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period September 1, 2022 Through September 30, 2022 (Docket No. 741), Third Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022 (Docket No. 744), Third Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from September 1, 2022 Through September 30, 2022 (Docket No. 745), and Notice of Hearing of an Application of Debtor Voyager Digital Holdings, Inc.s Application for Entry Order Authorizing the Retention and Employment of Arentfox Schiff LLP as Special Counsel Effective as of November 10, 2022 (Docket No. 746)</i> (related document(s) 744 , 745 , 746 , 741) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 12/19/2022)
12/19/2022	755 (7 pgs)	<i>Declaration // Supplemental Declaration of Christopher Pease in Connection with the Employment of Harney Westwood & Riegels LP as BVI Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.</i> (related document(s) 608 , 642) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/19/2022)
12/19/2022	756 (2 pgs)	<i>Affidavit of Service re: [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 731], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 742], and [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 743]</i> (related document(s) 731 , 742 , 743) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/19/2022)

12/19/2022	<u>757</u> (12 pgs)	Affidavit of Service re: <i>Fourth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period October 1, 2022 Through October 31, 2022 (Docket No. 747) and Notice of Successful Bidder (Docket No. 748)</i> (related document(s) <u>747</u> , <u>748</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/19/2022)
12/20/2022	<u>758</u> (7 pgs)	Notice of Presentment and Opportunity for Hearing on Stipulation and Agreed Order Extending Governmental Bar Date for the US Securities and Exchange Commission filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with presentment to be held on 1/6/2023 at 12:00 PM at Courtroom 617 (MEW) Objections due by 1/3/2023, (Sussberg, Joshua) (Entered: 12/20/2022)
12/20/2022	<u>759</u> (48 pgs)	Third Monthly Fee Statement of <i>FTI Consulting, Inc. for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 1, 2022 through October 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	<u>760</u> (31 pgs)	First Application for Interim Professional Compensation for <i>Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered, \$3,162,787.20, and Reimbursement of Expenses, \$ 21,084.64, as Special Counsel to Voyager Digital, LLC During the Period of July 13, 2022 through October 31, 2022.</i> filed by Zachary R. Russell. (Russell, Zachary) Modified on 2/17/2023 To Add Fee Amounts (Braithwaite, Kenishia). (Entered: 12/20/2022)
12/20/2022	<u>761</u> (165 pgs)	Second Monthly Fee Statement of <i>McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2022 through September 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	<u>762</u> (153 pgs)	Third Monthly Fee Statement of <i>McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2022 through October 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	<u>763</u> (29 pgs)	First Application for Interim Professional Compensation / <i>First Interim Application of Stretto, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Administrative Advisor to the Debtors for the Period July 5, 2022 Through October 31, 2022</i> for Stretto Claims Agent, Other Professional, period: 7/5/2022 to 10/31/2022, fee:\$89,729.68, expenses: \$0.00. filed by Stretto Claims Agent. (Sussberg, Joshua) (Entered: 12/20/2022)
12/20/2022	<u>764</u> (47 pgs)	First Application for Interim Professional Compensation // <i>First Interim Application of Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel for the Official Committee of Unsecured Creditors for the Period from July 29, 2022 through October 31, 2022</i> for Cassels Brock & Blackwell LLP,

		Creditor Comm. Atty, period: 7/29/2022 to 10/31/2022, fee:\$107,292.60, expenses: \$258.09. filed by Darren T. Azman. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	765 (219 pgs)	First Application for Interim Professional Compensation // <i>First Interim Application of FTI Consulting, Inc. for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from July 25, 2022 through October 31, 2022</i> for FTI Consulting, Inc., Other Professional, period: 7/25/2022 to 10/31/2022, fee:\$4,081,091.10, expenses: \$22,224.87. filed by Darren T. Azman. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	766 (36 pgs)	First Application for Interim Professional Compensation // <i>First Interim Application of Epiq Corporate Restructuring LLC for Compensation for Services and Reimbursement of Expenses for the Period from July 29, 2022 through October 31, 2022</i> for Epiq Corporate Restructuring, LLC, Other Professional, period: 7/26/2022 to 10/31/2022, fee:\$31,205.00, expenses: \$51,426.50. filed by Darren T. Azman. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	767 (997 pgs)	First Application for Interim Professional Compensation / <i>First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Interim Fee Period from July 5, 2022 Through and Including October 31, 2022</i> for Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Debtor's Attorney, period: 7/5/2022 to 10/31/2022, fee:\$14,836,834.0, expenses: \$317,936.45. filed by Kirkland & Ellis LLP and Kirkland & Ellis International LLP. (Sussberg, Joshua) (Entered: 12/20/2022)
12/20/2022	768 (670 pgs)	First Application for Interim Professional Compensation // <i>First Interim Application of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 22, 2022 through October 31, 2022</i> for McDermott Will & Emery LLP, Creditor Comm. Atty, period: 7/22/2022 to 10/31/2022, fee:\$5,658,727.50, expenses: \$103,415.61. filed by Darren T. Azman. (Azman, Darren) (Entered: 12/20/2022)
12/20/2022	769 (121 pgs)	Fourth Monthly Fee Statement <i>Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from October 1, 2022 through October 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/20/2022)
12/20/2022	770 (514 pgs)	First Application for Interim Professional Compensation of <i>Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors During the Period from July 5, 2022 through October 31, 2022</i> for Berkeley Research Group, LLC , Other Professional, period: 7/5/2022 to 10/31/2022, fee:\$6,166,951.00, expenses: \$29,172.86. filed by Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Party Applicant Modified on 2/16/2023 (Bush, Brent) (Entered: 12/20/2022)
12/20/2022	771 (35 pgs)	First Application for Interim Professional Compensation // <i>First Interim Application of Harney Westwood & Riegels LP for Compensation for</i>

		<i>Services and Reimbursement of Expenses as BVI Counsel to the Official Committee of Unsecured Creditors for the Period from July 31, 2022 through October 31, 2022 for Harney Westwood & Riegels LP, Creditor Comm. Atty, period: 7/31/2022 to 10/31/2022, fee:\$8,223.00, expenses: \$0.00. filed by Darren T. Azman. (Azman, Darren) (Entered: 12/20/2022)</i>
12/21/2022	<u>772</u> (4 pgs)	Notice of Appearance and Demand for Service of Papers filed by Adam J. Goldberg on behalf of BAM Trading Services Inc. d/b/a Binance.US. (Goldberg, Adam) (Entered: 12/21/2022)
12/21/2022	<u>773</u> (2 pgs)	Letter Notice of Change in Hourly Rates of Paul Hastings LLP, Ordinary Course Professional to the Debtors Filed by Kenneth Pasquale on behalf of Paul Hastings LLP. (Pasquale, Kenneth) (Entered: 12/21/2022)
12/21/2022	<u>774</u> (12 pgs)	Affidavit of Service re: Notice of Presentment and Opportunity for Hearing on Stipulation and Agreed Order Extending Governmental Bar Date for the US Securities and Exchange Commission (Docket No. 758), First Interim Application of Quinn Emanuel Urquhart & Sullivan LLP for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Special Counsel to Voyager Digital LLC from July 13, 2022 Through and Including October 31, 2022 (Docket No. 760), First Interim Application of Stretto, inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Administrative Advisor to the Debtors for the Period July 5, 2022 Through October 31, 2022 (Docket No. 763), First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession for the Interim Fee Period from July 5, 2022 Through and Including October 31, 2022 (Docket No. 767), Fourth Monthly Fee statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from October 1, 2022 Through October 31, 2022 (Docket No. 769), and First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors During the Period from July 5, 2022 Through October 31, 2022 (Docket No. 770) (related document(s) <u>760</u> , <u>770</u> , <u>767</u> , <u>758</u> , <u>769</u> , <u>763</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/21/2022)
12/21/2022	<u>775</u> (150 pgs)	Motion to Authorize / Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 1/5/2023 at 01:00 PM at Teleconference Line (CourtSolutions) (MEW) Responses due by 12/30/2022., (Sussberg, Joshua) (Entered: 12/21/2022)
12/21/2022	<u>776</u> (11 pgs)	Motion to Shorten Time / Debtors' Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (related document(s) <u>775</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/21/2022)
12/22/2022	<u>777</u> (153 pgs)	Third Amended Plan / Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>564</u> , <u>539</u> , <u>496</u> , <u>17</u> , <u>590</u> , <u>584</u> , <u>287</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/22/2022)

12/22/2022	778 (211 pgs)	Second Amended Disclosure Statement / <i>Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 565 , 585 , 591 , 498 , 288 , 540) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/22/2022)
12/22/2022	779 (148 pgs)	Motion to Approve / <i>Notice of Debtors' Motion for Entry of an Order (I) Scheduling A Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief</i> (related document(s) 778) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 1/5/2023 at 01:00 PM at Teleconference Line (CourtSolutions) (MEW) Responses due by 12/30/2022,. (Sussberg, Joshua) (Entered: 12/22/2022)
12/22/2022	780 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: f252</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/22/2022)
12/22/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16033146. Fee amount 26.00. (Re: Doc # 780) (U.S. Treasury) (Entered: 12/22/2022)
12/22/2022	781 (4 pgs)	So Ordered Joint Stipulation And Agreed Order signed on 12/22/2022 Among Voyager Digital LLC, Official Committee Of Unsecured Creditors, And Celsius Network LLC Setting Deadline To File Objections To Motion (related document(s) 727). (Cappiello, Karen) (Entered: 12/22/2022)
12/22/2022	782 (8 pgs)	Proposed Stipulation / <i>Stipulation and Agreed Order Between the Debtors and Metropolitan Commercial Bank</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 1/5/2023 (Bush, Brent) (Entered: 12/22/2022)
12/22/2022	783 (32 pgs)	Affidavit of Service (<i>SUPPLEMENTAL</i>) re: <i>Solicitation and Voting Procedures (attached hereto as Exhibit A), Voyager Cover Letter in Support of Plan (attached hereto as Exhibit B), Unsecured Creditors Committee Letter in Support of Plan (attached hereto as Exhibit C), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit D), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc., and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591) and Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection</i>

		<i>Deadlines (Docket No. 593)</i> (related document(s) 591 , 590 , 593 , 586) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/22/2022)
12/23/2022	784 (22 pgs)	Fifth Monthly Fee Statement of <i>Moelis & Company LLC</i> for <i>Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 1, 2022 Through and Including November 30, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/23/2022)
12/23/2022	785 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: 92DD</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Contrarian Funds, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/23/2022)
12/23/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16034408. Fee amount 26.00. (Re: Doc # 785) (U.S. Treasury) (Entered: 12/23/2022)
12/23/2022	786 (2 pgs)	Order signed on 12/23/2022 Granting Re: Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (Related Doc # 776 , 775) with hearing to be held on 1/10/2023 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW); Response or Objection due 01/04/2023 at 4:00 PM Eastern Time (Ho, Amanda) (Entered: 12/23/2022)
12/23/2022	787 (4 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of Hearing on Debtors' APA Motion and Conditional Disclosure Statement Motion</i> (related document(s) 779) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/10/2023 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Objections due by 1/4/2023, (Sussberg, Joshua) (Entered: 12/23/2022)
12/23/2022	788 (4 pgs)	Notice of Hearing / <i>Updated Notice of Celsius Network LLC's Motion for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC. Objections due by 1/17/2023, (Hurley, Mitchell) (Entered: 12/23/2022)
12/23/2022	789 (25 pgs)	Motion to File Proof of Claim After Claims Bar Date / <i>Updated Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> filed by Mitchell Hurley on behalf of Celsius Network LLC with hearing to be held on 1/24/2023 at 11:00 AM at Courtroom 617 (MEW) Objections due by 1/17/2023,. (Hurley, Mitchell) (Entered: 12/23/2022)
12/27/2022	790 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: C745</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To KB507 LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/27/2022)
12/27/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt

		number A16035766. Fee amount 26.00. (Re: Doc # 790) (U.S. Treasury) (Entered: 12/27/2022)
12/27/2022	791 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: 377F</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/27/2022)
12/27/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16036202. Fee amount 26.00. (Re: Doc # 791) (U.S. Treasury) (Entered: 12/27/2022)
12/28/2022	792 (8 pgs)	Notice of Presentment <i>and Opportunity for Hearing on Stipulation and Agreed Order Extending Governmental Bar Date for the States</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with presentment to be held on 1/6/2023 at 12:00 PM at Courtroom 617 (MEW) Objections due by 1/3/2023, (Sussberg, Joshua) (Entered: 12/28/2022)
12/29/2022	793 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: FC3C</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Contrarian Funds, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/29/2022)
12/29/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16038227. Fee amount 26.00. (Re: Doc # 793) (U.S. Treasury) (Entered: 12/29/2022)
12/29/2022	794 (18 pgs)	Fifth Monthly Fee Statement of <i>Quinn Emanuel Urquhart & Sullivan, LLP for Compensation for Services Rendered as Special Counsel to Voyager Digital LLC During the Period of November 1, 2022 through November 30, 2022</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 12/29/2022)
12/29/2022	795 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: A34F</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Bradford Capital Holdings, LP filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/29/2022)
12/29/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16038511. Fee amount 26.00. (Re: Doc # 795) (U.S. Treasury) (Entered: 12/29/2022)
12/30/2022	796 (25 pgs)	Second Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtors' Second Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 1/17/2023,. (Sussberg, Joshua) (Entered: 12/30/2022)

12/30/2022	<u>797</u> (10 pgs)	Statement Notice of the United States of America Concerning the Review of Certain Transactions by the Committee on Foreign Investment in the United States filed by Jean-David Barnea on behalf of United States Of America. (Barnea, Jean-David) (Entered: 12/30/2022)
12/30/2022	<u>798</u> (52 pgs)	Application to Employ Potter Anderson & Corroon LLP as Delaware Counsel / Debtors' Application Seeking Entry of an Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel Effective as of November 30, 2022 (Hearing Date & Time: January 24, 2023 at 11:00 a.m. (prevailing Eastern Time)) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/30/2022)
12/30/2022	<u>799</u> (9 pgs)	Affidavit of Service re: Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Granting Related Relief (Docket No. 775), Debtors Motion to Shorten the Notice Period with Respect to the Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (Docket No. 776), Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 777), Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 778), and Notice of Filing of Debtors Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief (Docket No. 779) (related document(s) <u>779</u> , <u>777</u> , <u>775</u> , <u>778</u> , <u>776</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/30/2022)
12/30/2022	<u>800</u> (13 pgs)	Affidavit of Service re: Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 1, 2022 Through and Including November 30, 2022 (Docket No. 784), Order Shortening the Notice Period with Respect to the Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (Docket No. 786), and Notice of Adjournment of Hearing on Debtors APA Motion and Conditional Disclosure Statement Motion (Docket No. 787) (related document(s) <u>786</u> , <u>784</u> , <u>787</u>) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 12/30/2022)
12/30/2022	<u>801</u> (8 pgs)	Affidavit of Service re: Notice of Presentment and Opportunity for Hearing on Stipulation and Agreed Order Extending Governmental Bar Date for the States (Docket No. 792) (related document(s) <u>792</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/30/2022)
12/30/2022	<u>802</u> (2 pgs)	Affidavit of Service re: [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 780], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 785], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 790], and [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 791] (related

		document(s) 790 , 785 , 780 , 791) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/30/2022)
01/03/2023	803 (5 pgs)	Response <i>Oracle's Renewed Rights Reservation Regarding Debtors' Notice Of Successful Bidder And Related Request For Entry Of An Order Authorizing Entry Into Asset Purchase Agreement</i> (related document(s) 775) filed by Amish R. Doshi on behalf of Oracle America, Inc.. with hearing to be held on 1/10/2023 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Objections due by 1/4/2023, (Doshi, Amish) Docket Text Hearing Location Modified on 1/4/2023 (Bush, Brent) (Entered: 01/03/2023)
01/04/2023	804 (3 pgs)	Application for Pro Hac Vice Admission filed by Karen Cordry on behalf of Karen Cordry. (Cordry, Karen) (Entered: 01/04/2023)
01/04/2023		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A16042590. Fee amount 200.00. (Re: Doc # 804) (U.S. Treasury) (Entered: 01/04/2023)
01/04/2023	805 (1 pg)	Order signed on 1/4/2023 admitting Karen Cordry, Esq. to practice pro hac vice in this Court (Related Doc # 804). (DePierola, Jacqueline) (Entered: 01/04/2023)
01/04/2023	806 (3 pgs)	Notice of Appearance filed by Karen Cordry on behalf of Karen Cordry. (Cordry, Karen) (Entered: 01/04/2023)
01/04/2023	807 (6 pgs)	Objection to Motion <i>Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Debtors' Motions (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement</i> (related document(s) 779 , 775) filed by Therese Scheuer on behalf of U.S. Securities and Exchange Commission. (Scheuer, Therese) (Entered: 01/04/2023)
01/04/2023	808 (78 pgs; 3 docs)	Response to Motion <i>The New Jersey Bureau of Securities Response and Reservation of Rights to 1) Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance.US Purchase Agreement and (II) Granting Related Relief [Doc. No. 775], and 2) Debtors Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief [Doc. No. 779]</i> (related document(s) 779 , 775) filed by Jeffrey Bernstein on behalf of The New Jersey Bureau of Securities. (Attachments: # 1 Declaration of Virginia Shea # 2 Certificate of Service) (Bernstein, Jeffrey) (Entered: 01/04/2023)
01/04/2023	809 (21 pgs; 2 docs)	Objection to Motion <i>to Approve the Adequacy of Debtors' Second Amended Disclosure Statement</i> (related document(s) 779) filed by Jennifer Rood on behalf of VT Department of Financial Regulation. (Attachments: # 1 Exhibit Declaration of Ethan McLaughlin) (Rood, Jennifer) (Entered: 01/04/2023)
01/04/2023	810 (4 pgs)	Objection to Motion <i>for Entry of an Order Authorizing Binance US Asset Purchase Agreement</i> (related document(s) 775) filed by Jennifer Rood on

		behalf of VT Department of Financial Regulation. (Rood, Jennifer) (Entered: 01/04/2023)
01/04/2023	811 (16 pgs)	Objection to Motion / <i>Objection of the United States Trustee to Debtors' Motions for Entry of Orders (A) (I) Authorizing Entry into the Binance.US Purchase Agreement and (II) Granting Related Relief [Doc. No. 775], and (B) (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief [Doc. No. 779]</i> (related document(s) 779 , 775) filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 01/04/2023)
01/04/2023	812 (12 pgs)	Objection to Motion / <i>Limited Objection of New York State Department of Financial Services to Debtors' Motion to Authorize Entry into Binance US Purchase Agreement</i> (related document(s) 775) filed by Jason David St. John on behalf of New York State Department of Financial Services. (St. John, Jason) (Entered: 01/04/2023)
01/04/2023	813 (19 pgs)	Objection to Motion of <i>Debtors for Entry of an Order</i> filed by Brian D. Glueckstein on behalf of Alameda Research LLC. with hearing to be held on 1/10/2023 (check with court for location) (Glueckstein, Brian) (Entered: 01/04/2023)
01/04/2023	814 (15 pgs)	<i>Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Second Amended Disclosure Statement</i> (related document(s) 778) filed by Layla Milligan on behalf of Texas Department of Banking, Texas State Securities Board. (Milligan, Layla) (Entered: 01/04/2023)
01/04/2023	815 (8 pgs)	<i>Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Motion for Entry of an Order</i> (related document(s) 775) filed by Layla Milligan on behalf of Texas Department of Banking, Texas State Securities Board. (Milligan, Layla) (Entered: 01/04/2023)
01/04/2023	816 (2 pgs)	Notice of Appearance <i>on behalf of Usio, Inc. and FiCentive, Inc.</i> filed by Sheryl P Giugliano on behalf of USIO, Inc.. (Giugliano, Sheryl) (Entered: 01/04/2023)
01/04/2023	817 (40 pgs)	<i>Declaration Supplemental Declaration to the Texas State Securities Board and the Texas Department of Banking's Objection to Debtors' Second Amended Disclosure Statement and Objection to Debtors' Motion for Entry of an Order</i> (related document(s) 815 , 814) filed by Layla Milligan on behalf of Texas Department of Banking, Texas State Securities Board. (Milligan, Layla) (Entered: 01/04/2023)
01/04/2023	818 (1 pg)	Affidavit of Service <i>re: [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 795]</i> (related document(s) 795) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/04/2023)
01/04/2023	819 (7 pgs)	Affidavit of Service <i>re: Notice of Hearing on Debtors Application Seeking Entry of an Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel Effective as of November</i>

		30, 2022 (Docket No. 798) (related document(s) 798) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/04/2023)
01/05/2023	820 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: E372</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 01/05/2023)
01/05/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16043950. Fee amount 26.00. (Re: Doc # 820) (U.S. Treasury) (Entered: 01/05/2023)
01/05/2023	821 (7 pgs)	So Ordered Stipulation and Agreed Order signed on 1/5/2023 between the Debtors and Metropolitan Commercial Bank (related document(s) 782). (DePierola, Jacqueline) (Entered: 01/05/2023)
01/05/2023	822 (5 pgs)	Certificate of Service of <i>Limited Objection of New York State Department of Financial Services</i> (related document(s) 812) Filed by Jason David St. John on behalf of New York State Department of Financial Services. (St. John, Jason) (Entered: 01/05/2023)
01/05/2023	823 (1 pg)	Letter <i>received January 5, 2023 to Judge Wiles</i> Filed by Trevor Brucker. (Cappiello, Karen) (Entered: 01/05/2023)
01/05/2023	824 (4 pgs)	Notice of Hearing / <i>Notice of First Interim Fee Hearing</i> (related document(s) 716 , 765 , 766 , 771 , 760 , 770 , 767 , 768 , 764 , 763) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Objections due by 1/31/2023, (Sussberg, Joshua) (Entered: 01/05/2023)
01/06/2023	825 (2 pgs)	Bridge Order signed on 1/6/2023 pending a hearing on the Debtors' second motion for entry of an order extending the Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereof and granting related relief (related document(s) 796). Hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 01/06/2023)
01/06/2023	826 (3 pgs)	Letter <i>received January 6, 2023 to Judge Wiles</i> Filed by Heath Mendelsohn. (Cappiello, Karen) (Entered: 01/06/2023)
01/06/2023	827 (5 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held January 10, 2023, at 2:00 p.m. (prevailing Eastern Time)</i> (related document(s) 779 , 775) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/10/2023 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 01/06/2023)
01/06/2023	828 (33 pgs)	Affidavit of Service (SUPPLEMENTAL) re: <i>Solicitation and Voting Procedures (attached hereto as Exhibit A), Voyager Cover Letter in Support of Plan (attached hereto as Exhibit B), Unsecured Creditors Committee Letter in Support of Plan (attached hereto as Exhibit C), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit D), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice</i>

		Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591), Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593), Supplemental Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of (I) Filing of Amendment to Schedule of Assets and Liabilities for Voyager Digital, LLC and (II) Deadline Requiring Submission of Proofs of Claim on or Before December 23, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Docket No. 666), Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593), [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 742] (related document(s) 742 , 666 , 591 , 590 , 593 , 586) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/06/2023)
01/08/2023	829 (151 pgs)	Amended Plan /Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 777) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/08/2023)
01/08/2023	830 (241 pgs)	Amended Disclosure Statement /Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 778) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/08/2023)
01/08/2023	831 (26 pgs)	Response /Debtors' Omnibus Reply to Objections to APA Motion (related document(s) 811 , 808 , 815 , 810 , 797 , 812 , 775 , 803 , 807) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/08/2023)
01/09/2023	832 (40 pgs)	Response /Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion (related document(s) 779 , 811 , 808 , 809 , 814 , 813 , 807 , 778) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/09/2023)
01/09/2023	833 (24 pgs)	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (related document(s) 775) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/09/2023)
01/09/2023	834 (236 pgs)	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Scheduling a Combined Disclosure Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (related document(s) 779) filed by Joshua

		Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/09/2023)
01/09/2023	835 (113 pgs)	Statement /Notice of Filing of First Amendment to Asset Purchase Agreement (related document(s) 775) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/09/2023)
01/09/2023	836 (16 pgs)	Declaration of Brian Tichenor in Support of the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (related document(s) 775) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/09/2023)
01/09/2023	837 (11 pgs; 2 docs)	Statement of the Official Committee of Unsecured Creditors in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Granting Related Relief; and (B) Submission of the Committee's Solicitation Letter in Support of the Debtors' Third Amended Joint Plan (related document(s) 775) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # 1 Exhibit A) (Azman, Darren) (Entered: 01/09/2023)
01/09/2023	838 (4 pgs)	Certificate of Service (related document(s) 837) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 01/09/2023)
01/09/2023	839 (2 pgs)	So Ordered Stipulation and Agreed Order signed on 1/9/2023 extending governmental bar date for the US Securities and Exchange Commission (related document(s) 758). (DePierola, Jacqueline) (Entered: 01/09/2023)
01/09/2023	840 (3 pgs)	So Ordered Stipulation and Agreed Order signed on 1/9/2023 extending governmental bar date for the states (related document(s) 792). (DePierola, Jacqueline) (Entered: 01/09/2023)
01/09/2023	841 (4 pgs)	Affidavit of Service by Cassandra Murray (related document(s) 766) filed by Epiq Corporate Restructuring, LLC.(Garabato, Sid) (Entered: 01/09/2023)
01/09/2023	842 (3 pgs)	Letter received January 9, 2023 to Judge Wiles in re: Status of Clients Assets Filed by Aunali S. Khaku. (Cappiello, Karen) (Entered: 01/09/2023)
01/09/2023	843 (18 pgs)	Letter dated January 9, 2023 to Judge Wiles Filed by Tracy Hendershott. (Cappiello, Karen) (Entered: 01/09/2023)
01/09/2023	844 (2 pgs)	Affidavit of Service re: [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 793] and [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 820] (related document(s) 820 , 793) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/09/2023)
01/09/2023	845 (5 pgs)	Affidavit of Service re: Notice of First Interim Fee Hearing (Docket No. 824) (related document(s) 824) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/09/2023)

01/09/2023	846 (7 pgs)	Affidavit of Service <i>re: Agenda for Hearing to be Held January 10, 2023, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 827)</i> (related document(s) 827) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/09/2023)
01/09/2023	847 (12 pgs)	Affidavit of Service <i>re: Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 829), Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 830), Debtors Omnibus Reply to Objections to APA Motion (Docket No. 831), Debtors Omnibus Reply to Objections to the Disclosure Statement Motion (Docket No. 832), Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (Docket No. 833), Notice of Filing of the Revised Order (I) Scheduling a Combined Disclosure Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulations of Votes and (D) Procedures for Objections (Docket No. 834), Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 835), and Declaration of Brian Tichenor in Support of the Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (Docket No. 836)</i> (related document(s) 833 , 832 , 834 , 830 , 836 , 835 , 829 , 831) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/09/2023)
01/10/2023	848	(Entered in Error, see Document No. 849) Joint So Ordered Stipulation and Order signed on 1/10/2023 between the Debtors and FTX US (related document(s) 717). (DePierola, Jacqueline) Modified on 1/10/2023 (Bush, Brent) (Entered: 01/10/2023)
01/10/2023	849 (4 pgs)	Joint So Ordered Stipulation and Agreed Order signed on 1/10/2023 between the Debtors and FTX US (related document(s) 717). (DePierola, Jacqueline) (Entered: 01/10/2023)
01/10/2023	850 (24 pgs)	Notice of Proposed Order / <i>Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief</i> (related document(s) 833) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/10/2023)
01/10/2023	851 (236 pgs)	Notice of Proposed Order / <i>Notice of Filing of the Revised Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, and (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections</i> (related document(s) 834) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/10/2023)
01/10/2023	852 (151 pgs)	Amended Plan / <i>Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 829) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/10/2023)

01/10/2023	<u>853</u> (250 pgs)	Amended Disclosure Statement / <i>Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>830</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/10/2023)
01/10/2023	<u>854</u> (1 pg)	Letter received January 10, 2023 to Judge Wiles in re: <i>Request To Be Able To Withdraw Funds</i> Filed by Gerardo Pedraza. (Cappiello, Karen) (Entered: 01/10/2023)
01/10/2023	<u>855</u> (7 pgs)	Notice of Agenda / <i>Amended Agenda for Hearing to be Held January 10, 2023, at 2:00 p.m. (prevailing Eastern Time)</i> (related document(s) <u>779</u> , <u>775</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/10/2023 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 01/10/2023)
01/12/2023	<u>856</u> (174 pgs)	Fifth Monthly Fee Statement of <i>Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2022 Through November 30, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/12/2023)
01/12/2023	<u>857</u> (3 pgs)	Declaration / <i>First Supplemental Declaration of Steven J. Reisman in Support of Application of Debtor Voyager Digital Ltd. for Entry for an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022</i> (related document(s) <u>732</u>) filed by Steven J. Reisman on behalf of Matthew D. Ray, Independent Director of Voyager Digital Ltd.. (Reisman, Steven) (Entered: 01/12/2023)
01/12/2023	<u>858</u> (3 pgs)	Affidavit of Service re: <i>Amended Agenda for Hearing to be Held January 10, 2023, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 855)</i> (related document(s) <u>855</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/12/2023)
01/13/2023	<u>859</u> (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: 2568</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition. (Faucher, Lisa) (Entered: 01/13/2023)
01/13/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(<u>22-10943-mew</u>) [claims,transclm] (26.00) Filing Fee. Receipt number A16054841. Fee amount 26.00. (Re: Doc # <u>859</u>) (U.S. Treasury) (Entered: 01/13/2023)
01/13/2023	<u>860</u> (11 pgs)	Order signed on 1/13/2023 Granting Motion (I) Authorizing Entry Into the Binance US Purchase Agreement and (II) Granting Related Relief (Related Doc # <u>775</u>). (Gomez, Jessica) (Entered: 01/13/2023)
01/13/2023	<u>861</u> (129 pgs; 2 docs)	Order signed on 1/13/2023 Granting Motion (I) Scheduling A Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D)

		Procedures for Objections (Related Doc # 779). Combined Hearing to consider approval of the Disclosure Statement and Confirmation of the Plan to be held on 3/2/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW). (Gomez, Jessica) (Entered: 01/13/2023)
01/13/2023	862 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: 8619</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Contrarian Funds, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 01/13/2023)
01/13/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16055282. Fee amount 26.00. (Re: Doc # 862) (U.S. Treasury) (Entered: 01/13/2023)
01/13/2023	863 (420 pgs)	Amended Disclosure Statement / <i>Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version)</i> (related document(s) 565 , 585 , 591 , 498 , 288 , 853 , 540 , 778) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/13/2023)
01/13/2023	864	Transcript regarding Hearing Held on 1/10/2023 at 2:03pm RE: Motion Authorizing entry into the Binance.US purchase agreement, and granting related relief; et al. Remote electronic access to the transcript is restricted until 4/13/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 1/20/2023. Statement of Redaction Request Due By 2/3/2023. Redacted Transcript Submission Due By 2/13/2023. Transcript access will be restricted through 4/13/2023. (Garcia, Pedro) (Entered: 01/13/2023)
01/17/2023	865 (3 pgs)	Declaration of Jeffrey R. Gleit Regarding Customary Annual Rate Increase (related document(s) 746) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/17/2023)
01/17/2023	866 (36 pgs; 3 docs)	Objection to Motion // <i>Objection of the Official Committee of Unsecured to Celsius Network LLCs Motion Seeking an Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(D)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rule 3003(C) and 9006(B)(1)</i> (related document(s) 789) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Attachments: # 1 Exhibit A - Celsius UK Schedule G Excerpt # 2 Exhibit B - Celsius US Transfer Schedule Excerpt) (Azman, Darren) (Entered: 01/17/2023)
01/17/2023	867 (22 pgs)	Objection Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (related document(s) 789 , 727) filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 (check with court for location) (Canfield, Jonathan) (Entered: 01/17/2023)

01/17/2023	<u>868</u> (4 pgs)	Declaration of Michael C. Whalen in Support of Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (related document(s) <u>867</u>) filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/17/2023)
01/17/2023	<u>869</u> (12 pgs)	Ex Parte Motion to File Under Seal <i>Ex Parte Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> (related document(s) <u>867</u> , <u>868</u>) filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/17/2023)
01/17/2023	<u>870</u> (3 pgs)	Application for Pro Hac Vice Admission <i>Matthew M. Murphy</i> filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/17/2023)
01/17/2023	<u>871</u> (3 pgs)	Application for Pro Hac Vice Admission <i>Michael C. Whalen</i> filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/17/2023)
01/17/2023		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A16058145. Fee amount 200.00. (Re: Doc # <u>870</u>) (U.S. Treasury) (Entered: 01/17/2023)
01/17/2023		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A16058145. Fee amount 200.00. (Re: Doc # <u>871</u>) (U.S. Treasury) (Entered: 01/17/2023)
01/18/2023	<u>872</u> (1 pg)	Order signed on 1/18/2023 admitting Michael C. Whalen, Esq. to practice pro hac vice in this Court (Related Doc # <u>871</u>). (DePierola, Jacqueline) (Entered: 01/18/2023)
01/18/2023	<u>873</u> (1 pg)	Order signed on 1/18/2023 admitting Matthew M. Murphy, Esq. to practice pro hac vice in this Court (Related Doc # <u>870</u>). (DePierola, Jacqueline) (Entered: 01/18/2023)
01/18/2023	<u>874</u> (20 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 12/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/18/2023)
01/18/2023	<u>875</u> (2 pgs)	Supplemental Certificate of Service (related document(s) <u>866</u>) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 01/18/2023)
01/18/2023	<u>876</u> (8 pgs)	Affidavit of Service re: <i>Fifth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2022 Through November 30, 2022 (Docket No. 856) and First Supplemental Declaration of Steven J. Reisman in Support of Application of Debtor</i>

		<i>Voyager Digital Ltd. For Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Docket No. 857) (related document(s)856, 857) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 01/18/2023)</i>
01/18/2023	877 (7 pgs)	Affidavit of Service re: <i>Declaration of Jeffrey R. Gleit Regarding Customary Annual Rate Increase (Docket No. 865)</i> (related document(s) 865) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/18/2023)
01/18/2023	878 (8 pgs)	Affidavit of Service re: <i>Debtors Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 867), Declaration of Michael C. Whalen in Support of Debtors Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 868), and Ex Parte Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File a Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 869)</i> (related document(s) 867 , 868 , 869) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/18/2023)
01/19/2023	879 (3 pgs)	Transfer Agreement FRBP. Transfer Agreement 3001 (e) 2 Transferors: Name (Redacted) (Claim No. 665, Amount \$107,000.00) To Bradford Capital Holdings, LP filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 01/19/2023)
01/19/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16060207. Fee amount 26.00. (Re: Doc # 879) (U.S. Treasury) (Entered: 01/19/2023)
01/19/2023	880 (3 pgs)	Affidavit of Service (related document(s) 867 , 868 , 869) Filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/19/2023)
01/20/2023	881 (7 pgs)	Memorandum Endorsement signed on 1/20/2023. The motion is denied, without prejudice to renewal. As filed, the motion fails to establish that any parts of the agreements are entitled to confidential treatment under the governing standards, let alone that the agreements should be sealed in their entirety (related document(s) 869). (DePierola, Jacqueline) (Entered: 01/20/2023)
01/20/2023	882 (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Application of Debtor Voyager Digital Ltd. for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022</i> (related document(s) 732) Filed by

		Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	<u>883</u> (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Debtors Application Seeking Entry of an Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel Effective as of November 30, 2022</i> (related document(s) <u>798</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	<u>884</u> (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Debtor Voyager Digital Holdings, Inc.'s Application for Entry of an Order Authorizing the Retention and Employment of ArentFox Schiff LLP as Special Counsel Effective as of November 10, 2022</i> (related document(s) <u>746</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	<u>885</u> (7 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Debtors' Second Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief</i> (related document(s) <u>796</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	<u>886</u> (5 pgs)	Objection to Motion / <i>Limited Objection to Cash Management</i> (related document(s) <u>10</u>) filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 01/20/2023)
01/20/2023	<u>887</u> (2 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of Certain Pleadings</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	<u>888</u> (7 pgs)	Declaration // <i>Third Supplemental Declaration of Michael Cordasco in Support of Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.</i> (related document(s) <u>753</u> , <u>397</u> , <u>404</u> , <u>318</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 01/20/2023)
01/20/2023	<u>889</u> (3 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) <u>10</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	<u>890</u> (11 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held January 24, 2023, at 11:00 a.m. (Prevailing Eastern Time)</i> (related document(s) <u>796</u> , <u>732</u> , <u>798</u> ,

		727 , 746) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 01/20/2023)
01/20/2023	891 (19 pgs)	Declaration <i>[Redacted] Declaration of Michael C. Whalen in Support of Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> (related document(s) 867 , 868) filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/20/2023)
01/20/2023	892 (13 pgs)	Ex Parte Motion to File Under Seal <i>Ex Parte Renewed Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> (related document(s) 867 , 868 , 891) filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. (Canfield, Jonathan) (Entered: 01/20/2023)
01/22/2023	893 (35 pgs)	Omnibus Reply to Motion (related document(s) 789 , 727) filed by Mitchell Hurley on behalf of Celsius Network LLC. (Hurley, Mitchell) (Entered: 01/22/2023)
01/23/2023	894 (8 pgs)	Memorandum Endorsement signed on 1/23/2023. The motion is denied for failure to satisfy the applicable standards for sealing. Voyager argues that disclosure might alert creditors to the terms of which Voyager is willing to do business but Voyager is not currently doing business and its plan requires a liquidation. The mere fact that the agreement calls upon the parties to try to maintain confidentiality is not sufficient. The full agreement shall be filed on the public record (related document(s) 892). (DePierola, Jacqueline) (Entered: 01/23/2023)
01/23/2023	895 (5 pgs)	Statement // <i>Fourth Notice of Virtual Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 01/23/2023)
01/23/2023	896 (4 pgs)	Statement / <i>Notice of Filing Quarterly Statement Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 01/23/2023)
01/23/2023	897 (12 pgs)	Amended Notice of Agenda / <i>Amended agenda for Hearing to be Held January 24, 2023, at 11:00 a.m. (prevailing Eastern Time)</i> (related document(s) 890 , 796 , 732 , 798 , 727 , 746) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 01/23/2023)
01/23/2023	898 (7 pgs)	Affidavit of Service (<i>Supplemental</i>) re: <i>Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the</i>

		<i>Bankruptcy Code (Docket No. 646), an Adversary Proceeding (Docket No. 691), Fourth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2022 Through October 31, 2022 (Docket No. 692), First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 5, 2022 Through and Including October 31, 2022 (Docket No. 716), Order Shortening the Notice Period with Respect to the Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief (Docket No. 786), Notice of Adjournment of Hearing on Debtors APA Motion and Conditional Disclosure Statement Motion (Docket No. 787), Notice of Presentment and Opportunity for Hearing on Stipulation and Agreed Order Extending Governmental Bar Date for the States (Docket No. 792) (related document(s) 716, 792, 365, 692, 786, 691, 646, 787) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/23/2023)</i>
01/24/2023	899 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: E627</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition. (Faucher, Lisa) (Entered: 01/24/2023)
01/24/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16065264. Fee amount 26.00. (Re: Doc # 899) (U.S. Treasury) (Entered: 01/24/2023)
01/24/2023	900 (19 pgs)	Declaration [Unredacted] <i>Declaration of Michael C. Whalen in Support of Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1)</i> (related document(s) 867 , 868 , 891) filed by Jonathan D. Canfield on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 (check with court for location) (Canfield, Jonathan) (Entered: 01/24/2023)
01/24/2023	901 (9 pgs)	Declaration // <i>Third Supplemental Declaration of Darren Azman in Connection with the Employment of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.</i> (related document(s) 749 , 403 , 385 , 317) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 01/24/2023)
01/24/2023	902 (14 pgs)	Sixth Monthly Fee Statement of <i>Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered as Special Counsel to Voyager Digital, LLC During the Period of December 1, 2022 through December 31, 2022</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 01/24/2023)
01/24/2023	903 (20 pgs)	Motion to Allow/ <i>Motion To Release Unredacted Version of "Notice of Filing of Redacted Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) The Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, And (IV) Certain Dates with Respect Thereto" (Doc #526), To Release Special Committee Summary Reports Into Investigation of</i>

		<i>Debtor Actions, And Object to Redaction of "Motion of the Debtors For Entry of an Order Authorizing The Debtors to Redact And File Under Seal Certain Confidential Information Related to Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(D)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(C) and 9006(B)(1)" (Doc #982). filed by Trevor Brucker, Tracy Hendershott. (Cappiello, Karen) (Entered: 01/24/2023)</i>
01/24/2023	904 (9 pgs)	Order signed on 1/24/2023 authorizing the retention and employment of Potter Anderson & Corroon LLP as Delaware counsel for the Debtors effective as of November 30, 2022 (Related Doc # 798). (DePierola, Jacqueline) (Entered: 01/24/2023)
01/24/2023	905 (4 pgs)	Order signed on 1/24/2023 authorizing the retention and employment of ArentFox Schiff LLP as special counsel effective as of November 10, 2022 (Related Doc # 746). (DePierola, Jacqueline) (Entered: 01/24/2023)
01/24/2023	906 (3 pgs)	Second Order signed on 1/24/2023 extending the Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereof and granting related relief (Related Doc # 796). (DePierola, Jacqueline) (Entered: 01/24/2023)
01/25/2023	907 (10 pgs)	Affidavit of Service re: <i>Certificate of No Objection Regarding Application of Debtor Voyager Digital Ltd. for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Docket No. 882), Certificate of No Objection Regarding Debtors Application Seeking Entry of an Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel Effective as of November 30, 2022 (Docket No. 883), Certificate of No Objection Regarding Debtor Voyager Digital Holdings, Inc.s Application for Entry of an Order Authorizing the Retention and Employment of Arentfox Schiff LLP as Special Counsel Effective as of November 10, 2022 (Docket No. 884), Certificate of No Objection Regarding Debtors Second Motion for Entry of an Order (I) Extending the Debtors Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief (Docket No. 885), Notice of Adjournment of Certain Pleadings (Docket No. 887), Notice of Adjournment of the Debtors Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 889), and Agenda for Hearing to Be Held January 24, 2023, at 11:00 a.m. (Prevailing Eastern Time) (Docket No. 890) (related document(s) 890, 884, 883, 887, 882, 889, 885) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/25/2023)</i>
01/25/2023	908 (7 pgs)	Affidavit of Service re: <i>Notice of Filing Quarterly Statement Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business (Docket No. 896), and Amended Agenda for Hearing to be Held January 24, 2023, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 897) (related</i>

		document(s) 896 , 897) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/25/2023)
01/25/2023	909	(Disregard. See Corrected Entry, Document No. 910.) Order signed on 1/25/2023 authorizing the retention and employment of Katten Muchin Rosenman LLP as special counsel for Debtor Voyager Digital Ltd., on behalf of and at the sole direction of the independent director, effective as of November 11, 2022 (Related Doc 732). (DePierola, Jacqueline) Modified on 1/25/2023 (Gomez, Jessica). (Entered: 01/25/2023)
01/25/2023	910 (16 pgs)	Order signed on 1/25/2023 authorizing the retention and employment of Katten Muchin Rosenman LLP as special counsel for Debtor Voyager Digital Ltd., on behalf of and at the sole direction of the independent director, effective as of November 11, 2022 (Related Doc # 732). (DePierola, Jacqueline) (Entered: 01/25/2023)
01/25/2023	911 (56 pgs)	Application to Employ Paul Hastings LLP as Special Regulatory and Conflicts Counsel to the Debtors and Debtors in Possession [<i>Hearing Date: February 22, 2023 at 10:00 a.m. EST</i>] filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc. Responses due by 2/15/2023,. (Murphy, Matthew) (Entered: 01/25/2023)
01/25/2023	912 (3 pgs)	Notice of Hearing on <i>Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date</i> (related document(s) 911) filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Objections due by 2/15/2023, (Murphy, Matthew) Docket Text Hearing Location Modified on 1/30/2023 (Bush, Brent) (Entered: 01/25/2023)
01/26/2023	913 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F: Last 4 Digits of Account: E9D3</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To FTX Bidco LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 01/26/2023)
01/26/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16069257. Fee amount 26.00. (Re: Doc # 913) (U.S. Treasury) (Entered: 01/26/2023)
01/26/2023	914 (1 pg)	Objection to Order signed on 1/24/2023 Authorizing the Retention of <i>ArentFox Schiff LLP as Special Counsel</i> (related document(s) 905) filed by Lisa Dagnoli. (Cappiello, Karen) (Entered: 01/26/2023)
01/26/2023	915 (1 pg)	Objection to Order signed on 1/25/2023 Authorizing the Rentention and Employment of <i>Katten Muchin Rosenman LLP as Special Counsel</i> (related document(s) 910) filed by Lisa Dagnoli. (Cappiello, Karen) (Entered: 01/26/2023)
01/26/2023	916 (1 pg)	Objection for Authority to Employ and Retain <i>Paul Hastings LLP as Special Regulatory and Conflicts Counsel Effective as of the Petition Date</i> (related document(s) 912) filed by Lisa Dagnoli. (Cappiello, Karen) (Entered: 01/26/2023)

01/26/2023	917 (1 pg)	Objection to the Release of any of the Executives of Voyager or its Subsidiaries filed by Lisa Dagnoli. (Cappiello, Karen) (Entered: 01/26/2023)
01/26/2023	918 (1 pg)	Objection to Order signed on 1/24/2023 to the Retention and Employment of Potter Anderson & Corroon LLP (related document(s) 904) filed by Lisa Dagnoli. (Cappiello, Karen) (Entered: 01/26/2023)
01/26/2023	919 (8 pgs)	Affidavit of Service re: Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel for the Debtors Effective as of November 30, 2022 (Docket No. 904), Order Authorizing the Retention and Employment of Arentfox Schiff LLP as Special Counsel Effective as of November 10, 2022 (Docket No. 905), and Second Order (I) Extending the Debtors Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief (Docket No. 906) (related document(s) 905 , 906 , 904) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/26/2023)
01/26/2023	920 (8 pgs)	Affidavit of Service re: Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Special Counsel for Debtor Voyager Digital Ltd., on Behalf of and at the Sole Direction of the Independent Director, Effective as of November 11, 2022 (Docket No. 910), Notice of Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (Docket No. 911), and Notice of Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (Docket No. 912) (related document(s) 912 , 910 , 911) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/26/2023)
01/30/2023	921	Transcript regarding Hearing Held on 1/24/2023 at 11:03am RE: Motion by Celsius Network LLC Lifting the Automatic Stay and Granting Leave to file Late Proof of Claim; et al. Remote electronic access to the transcript is restricted until 5/1/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 2/6/2023. Statement of Redaction Request Due By 2/21/2023. Redacted Transcript Submission Due By 3/2/2023. Transcript access will be restricted through 5/1/2023. (Garcia, Pedro) Additional attachment(s) added on 1/30/2023 (Ortiz, Carmen). (Entered: 01/30/2023)
01/30/2023	922 (1 pg)	Motion to Allow/Motion for Auditing of Balance Sheets and Financial Oversight filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 01/30/2023)
01/30/2023	923 (3 pgs)	Notice of Hearing /Hearing of Motion for Auditing of Balance Sheets and Financial Oversight (related document(s) 922) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Objections due by 2/15/2023, (Sussberg, Joshua) (Entered: 01/30/2023)

01/30/2023	<u>924</u> (38 pgs)	Objection To Interim And Final Fee Application And Motion To Appoint Fee Examiner On This Mega Bankruptcy Case. filed by Jumbo Jeter, Jessica Roth, Seth Jones, Trevor Brucker, Tracy Hendershott. (Cappiello, Karen) (Entered: 01/30/2023)
01/30/2023	<u>925</u> (44 pgs)	Motion to Approve /Debtors' Motion for an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice and (II) Waiving Bankruptcy Rule 3007(E)(6) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 2/15/2023,. (Sussberg, Joshua) (Entered: 01/30/2023)
01/30/2023	<u>926</u> (61 pgs)	Affidavit of Service re: Voyager Cover Letter in Support of Plan (Substantially in the form attached as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the form attached as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861), Individualized Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861 less Exhibits), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit A to the Disclosure Statement filed as Docket No. 863), Solicitation and Voting Procedures (Substantially in the form attached as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the form attached as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), Pre-addressed, postage prepaid return envelope, Individualized Class 4A Holders of OPCO General Unsecured Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit 3B to the Disclosure Statement Order filed as Docket No. 861), Individualized Class 4B Holders of HoldCo General Unsecured Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit 3C to the Disclosure Statement Order filed as Docket No. 861), Individualized Class 4C Holders of TOPCO General Unsecured Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit 3D to the Disclosure Statement Order filed as Docket No. 861), Individualized Notice of (I) Non-Voting Status to Holders of Impaired

		<p><i>Claims or Interests Conclusively Presumed to Reject the Plan, (II) opportunity to Opt In to the Third-Party Releases, and (III) Opportunity to Contribute Third-Party Claims (Substantially in the form attached as Exhibit 2B to the Disclosure Statement Order filed as Docket No. 861), and Individualized Notice of (I) Non-Voting Status to Holders on Unimpaired Claims Conclusively Presumed to Accept the Plan, (II) Opportunity to Opt In to the Third- Party Releases, and (III) Opportunity to Contribute Third-Party Claims (Substantially in the form attached as Exhibit 2A to the Disclosure Statement Order filed as Docket No. 861), Notice to Equity (attached hereto as Exhibit K) (related document(s) 863, 861) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/30/2023)</i></p>
01/30/2023	<p>927 (3 pgs)</p>	<p><i>Affidavit of Service (SUPPLEMENTAL) re: Voyager Cover Letter in Support of Plan (Substantially in the form attached as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the form attached as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861), Individualized Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861 less Exhibits), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form attached as Exhibit A to the Disclosure Statement filed as Docket No. 863), Solicitation and Voting Procedures (Substantially in the form attached as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the form attached as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), and Pre-addressed, postage prepaid return envelope (related document(s) 863, 861) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 01/30/2023)</i></p>
01/30/2023	<p>928 (2 pgs)</p>	<p><i>Affidavit of Service re: [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 859], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 862], [Customized for Rule 3001(e)(2)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(2) [Re: Docket No. 879], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 899], and [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 913] (related document(s) 862, 913, 899, 879, 859) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 01/30/2023)</i></p>
01/30/2023	<p>929 (80 pgs)</p>	<p><i>Objection /Debtors' Objection to Proofs of Claim Nos. 11206, 11209 & 11213 of Alameda Ventures Ltd. filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 3/2/2023 at</i></p>

		10:00 AM at Teleconference Line (CourtSolutions) (MEW) Objections due by 2/23/2023, (Sussberg, Joshua) (Entered: 01/30/2023)
01/30/2023	930 (3 pgs)	Letter to Judge Wiles in re: Motion for Subpoena in US Bankruptcy Court Filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 01/31/2023)
01/31/2023	931 (1 pg)	Order signed on 1/31/2023 denying request for reconsideration of order approving retention of ArentFox Schiff LLP (related document(s) 914). (DePierola, Jacqueline) (Entered: 01/31/2023)
01/31/2023	932 (1 pg)	Order signed on 1/31/2023 denying request for reconsideration of order approving retention of Katten Muchin Rosenman LLP (related document(s) 915). (DePierola, Jacqueline) (Entered: 01/31/2023)
01/31/2023	933 (1 pg)	Order signed on 1/31/2023 denying request for reconsideration of order approving retention of Potter Anderson & Corroon LLP (related document(s) 918). (DePierola, Jacqueline) (Entered: 01/31/2023)
01/31/2023	934 (3 pgs)	Letter /Amended Letter to Judge Wiles dated 1/31/2023 in re: Motion for Subpoena in US Bankruptcy Court Filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 01/31/2023)
01/31/2023	935 (23 pgs)	Notice of Presentment and Opportunity for Hearing on Debtors' Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with presentment to be held on 2/14/2023 at 12:00 PM at Courtroom 617 (MEW) Objections due by 2/10/2023, (Sussberg, Joshua) (Entered: 01/31/2023)
01/31/2023	936 (43 pgs)	Motion for Objection to Claim(s) Number: 11206, 11209 and 11213 // Objection of the Official Committee of Unsecured Creditors to Proofs of Claim Nos. 11206, 11209 and 11213 [REDACTED] with hearing to be held on 3/2/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 2/23/2023, filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 01/31/2023)
01/31/2023	940 (3 pgs)	Second Amended Motion for Subpoena in US Bankruptcy Court (related document(s) 934) Filed by Alah Shehadeh. (Cappiello, Karen) Docket Text Modified on 2/1/2023 (Bush, Brent) (Entered: 02/01/2023)
02/01/2023	937 (269 pgs; 17 docs)	Declaration of Joseph B. Evans in Support of the Objection of the Official Committee of Unsecured Creditors to Proofs of Claim Nos. 11206, 11209, and 11213 (related document(s) 936) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 3/2/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Objections due by 2/23/2023, (Attachments: # 1 Exhibit 1 - Ray Declaration # 2 Exhibit 2 - SEC Complaint # 3 Exhibit 3 - CFTC Complaint # 4 Exhibit 4 - U.S. Trustee Examiner Motion # 5 Exhibit 5 - Ellison Guilty Plea Transcript # 6 Exhibit 6 - Bankman-Fried Indictment # 7 Exhibit 7 - Management's Discussion and Analysis for Quarter Ending 12-31-2021 # 8 Exhibit 8 - Alameda Loan Agreement # 9 Exhibit 9 - FTX Joint Proposal # 10 Exhibit 10 - July 29, 2022 E-mail # 11 Exhibit 11 - Bid Letter and Revised Asset Purchase Agreement # 12 Exhibit 12 - July 27, 2022 E-mail # 13

		Exhibit 13 - November 7, 2022 E-mail # 14 Exhibit 14 - November 8, 2022 E-mail # 15 Exhibit 15 - December 18, 2022 Ellison Guilty Plea Letter # 16 Exhibit 16 - December 18, 2022 Wang Guilty Plea Letter) (Azman, Darren) (Entered: 02/01/2023)
02/01/2023	938 (64 pgs; 4 docs)	Ex Parte Motion to File Under Seal // <i>Ex Parte Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Filing of the Objection of the Official Committee of Unsecured Creditors to Proofs of Claim Nos. 11206, 11209, and 11213 and Exhibits in Support Thereof under Seal and Granting Related Relief</i> (related document(s) 936 , 937) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B - Objection # 3 Exhibit C - Exhibits to Evans Declaration) (Azman, Darren) (Entered: 02/01/2023)
02/01/2023	939 (20 pgs)	Sixth Monthly Fee Statement / <i>Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from December 1, 2022 Through and Including December 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/01/2023)
02/01/2023	941 (120 pgs)	Motion to Appoint Trustee filed by Michelle D. DiVita. (Cappiello, Karen) (Entered: 02/01/2023)
02/01/2023	942 (2 pgs)	Statement / <i>Filing Unaudited Balance Sheets In Bankruptcy Is Illegal</i> (related document(s) 922) filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/01/2023)
02/01/2023	943 (7 pgs)	Statement / <i>Notice of Filing of Plan Supplement</i> (related document(s) 852) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/01/2023)
02/01/2023	944 (4 pgs)	Motion to Approve / <i>Motion for Order to Return Cryptocurrency Assets</i> filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/02/2023)
02/01/2023	945 (2 pgs)	Motion to Approve / <i>Motion to Compel the Debtors to File A Statement of Financial Affairs</i> filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/02/2023)
02/01/2023	946 (2 pgs)	Letter dated February 1, 2023 to Judge Wiles Filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/02/2023)
02/02/2023	947 (2 pgs)	Letter dated February 2, 2023 to Judge Wiles Filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/02/2023)
02/02/2023	948 (2 pgs)	Motion to Approve / <i>Motion to Deny the Debtors Motion for Extension of Time And Deny the Motion for the Debtors to Assume or Reject Unexpired Leases of Nonresidential Property And to Grant Relief Requested by Debtors</i> (related document(s) 935) filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/02/2023)
02/02/2023	949 (8 pgs)	Affidavit of Service re: <i>Omnibus Reply of Celsius Network Limited in Support of its Motion for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1), (Docket No. 893), Hearing of Motion for</i>

		<i>Auditing of Balance Sheets and Financial Oversight (Docket No. 923), Notice of Hearing on the Debtors Motion for an Order (I) Approving (A) Omnibus Claims Objection Procedures and form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and form of Notice, and (II) Waiving Bankruptcy Rule 3007(e)(6) (Docket No. 925), and Notice of Hearing of Debtors Objection to Proofs of Claim Nos. 11206, 11209 & 11213 of Alameda Ventures Ltd. (Docket No. 929) (related document(s)923, 929, 893, 925) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/02/2023)</i>
02/02/2023	950 (7 pgs)	<i>Affidavit of Service re: Notice of Presentment and Opportunity for Hearing on Debtors' Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief (Docket No. 935) (related document(s)935) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/02/2023)</i>
02/02/2023	951 (16 pgs)	<i>Affidavit of Service re: Notice of Filing of Plan Supplement (Docket No. 943) and Notice to Contract Parties to Potentially Assumed Executory Contracts and Unexpired Leases (attached hereto as Exhibit D) (related document(s)943) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/02/2023)</i>
02/02/2023	952 (2 pgs)	<i>Objection to Interim and Final Fee Application And Motion to Appoint Fee Examiner on this Mega Bankruptcy Case filed by Heath Mendelsohn. (Cappiello, Karen) (Entered: 02/03/2023)</i>
02/02/2023	953 (2 pgs)	<i>Motion to Approve / Amended Motion to Deny the Debtors Motion for Extension of Time And Deny the Motion for the Debtors to Assume or Reject Unexpired Leases of Nonresidential Property And to Deny Relief Requested by Debtors (related document(s)948, 935) filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/03/2023)</i>
02/03/2023	954 (2 pgs)	<i>Affidavit of Publication in The New York Times re Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (related document(s)861) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/03/2023)</i>
02/03/2023	955 (3 pgs)	<i>Affidavit of Publication in The Financial Times re Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (related document(s)861) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/03/2023)</i>
02/03/2023	956 (6 pgs)	<i>Objection to Motion Special Committee Of The Board Of Directors Of Voyager Digital, LLC's Objection To Motion To Release Investigation Report (related document(s)903) filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 02/03/2023)</i>
02/03/2023	957 (98 pgs)	<i>Supplemental Declaration Of Susheel Kirpalani In Support Of First Application For Interim Professional Compensation For Quinn Emanuel Urquhart & Sullivan, LLP For Compensation For Services Rendered And Reimbursement Of Expenses As Special Counsel To Voyager Digital, LLC During The Period Of July 13, 2022 Through October 31, 2022 (related document(s)760) filed by Zachary R. Russell</i>

		on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 02/03/2023)
02/03/2023	958 (10 pgs)	Fifth Monthly Fee Statement // <i>Fifth Monthly Fee Statement of Epiq Corporate Restructuring, LLC for Compensation for Services and Reimbursement of Expenses as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., for the Period from November 1, 2022 through November 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/03/2023)
02/03/2023	959 (44 pgs)	Fourth Monthly Fee Statement // <i>Fourth Monthly Fee Statement of FTI Consulting, Inc. for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 1, 2022 through November 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/03/2023)
02/03/2023	960 (10 pgs)	Supplemental Declaration // <i>Supplemental Declaration of Ryan C. Jacobs in Support of First Interim Application of Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel for the Official Committee of Unsecured Creditors for the Period from July 29, 2022 through October 31, 2022</i> (related document(s) 764) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 02/03/2023)
02/03/2023	961 (9 pgs)	Supplemental Declaration // <i>Supplemental Declaration of Christopher Pease in Support of First Interim Application of Harney Westwood & Riegels LP for Compensation for Services and Reimbursement of Expenses as BVI Counsel to the Official Committee of Unsecured Creditors for the Period from July 31, 2022 through October 31, 2022</i> (related document(s) 771) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 02/03/2023)
02/03/2023	962 (8 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held February 7, 2023, at 10:00 a.m. (prevailing Eastern Time)</i> (related document(s) 903 , 10 , 824) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 02/03/2023)
02/05/2023	963 (17 pgs)	Response / <i>Debtors' Reply in Support of Entry of the Final Cash Management Order</i> (related document(s) 10 , 886) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/05/2023)
02/05/2023	964 (8 pgs)	Response / <i>Reply of Kirkland & Ellis LLP to the Objection to Interim and Final Fee Application and Motion to Appoint Fee Examiner</i> (related document(s) 767 , 924) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/05/2023)
02/05/2023	965 (3 pgs)	Motion to Approve / <i>Motion to Release Unredacted Version of "Notice of filing of Redacted Objection of the Official Committee of Unsecured</i>

		<i>Creditors to Debtors' Motion for Entry of an Order Approving (I)The Adequacy of the Amended Disclosure Statement, (II)Solicitation and Notice Procedures, (III)Forms of Ballots and Notices in Connection therewith, and (IV)Certain Dates with Respect thereto" (Doc#526), To Release Special Committee Summary Reports into Investigation of Debtor Actions, and Object to Redaction of "Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors' Objection to Motion of Celsius Network LLC for Order (I)Lifting the Automatic Stay Pursuant to 11 U.S.C 362(D)(1) and Bankruptcy Rule 4001 and (II)Granting Leave to File Late Proofs of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(B)(1)" (Doc #892) (related document(s)526, 892) filed by Jon Warren. (Cantrell, Deirdra) (Entered: 02/06/2023)</i>
02/05/2023	966 (3 pgs)	Objection to Interim and Final Fee Application and Motion to Appoint Fee Examiner of this Mega Bankruptcy Case. filed by Jon Warren. (Cantrell, Deirdra) (Entered: 02/06/2023)
02/06/2023	967 (2 pgs)	Motion to Approve / Motion to Deny Request for Third Monthly Fee Statement of FTI Consulting, Inc. (related document(s) 759) filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/06/2023)
02/06/2023	968 (7 pgs)	Notice of Proposed Order Granting First Interim Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred (related document(s) 716 , 765 , 766 , 771 , 760 , 770 , 767 , 768 , 764 , 763) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	969 (7 pgs)	Affidavit of Service re: Agenda for Hearing to be Held February 7, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 962) (related document(s) 962) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/06/2023)
02/06/2023	970 (21 pgs)	Statement /Debtors' Notice of Subpoena to Ramnik Arora filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	971 (21 pgs)	Statement /Debtors' Notice of Subpoena to Samuel Bankman-Fried filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	972 (40 pgs)	Statement /Debtors' Notice of Subpoena to Caroline Ellison filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	973 (21 pgs)	Statement /Debtors' Notice of Subpoena to Gary Wang filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	974 (10 pgs)	Supplemental Declaration // Supplemental Declaration of Darren Azman in Support of First Interim Application of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 22, 2022 through October 31, 2022 (related document(s) 768) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on

		2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 02/06/2023)
02/06/2023	975 (33 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (I) Approving Post Hoc the Consent of the Manager and Members of VYGR Management LLC and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 2/15/2023,. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	976 (39 pgs)	Statement / <i>Certification of Counsel in Support of Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/06/2023)
02/06/2023	977 (28 pgs)	Statement // <i>Notice of Filing of Unredacted Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto</i> (related document(s) 553 , 526) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/06/2023)
02/06/2023	978 (7 pgs)	<i>Declaration of Steven S. McNew Concerning Cash Management and Security Protocols</i> (related document(s) 10) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 02/06/2023)
02/06/2023	979 (13 pgs)	Response / <i>Creditor Response to Special Committee Objection to Release Investigation Report</i> filed by Trevor Brucker, Tracy Hendershott. (Cappiello, Karen) (Entered: 02/07/2023)
02/07/2023	980 (8 pgs)	<i>Objection and Response to Reply of Quinn Emanuel to the Objection to Interim and Final Fee Application and Motion to Appoint Fee Examiners</i> filed by Seth Jones. (Cappiello, Karen) (Entered: 02/07/2023)
02/07/2023	981 (9 pgs)	Amended Notice of Agenda / <i>Amended Agenda for Hearing to Be Held February 7, 2023, at 10:00 A.M. (Prevailing Eastern Time)</i> (related document(s) 903 , 10 , 824) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/7/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 02/07/2023)
02/07/2023	982 (4 pgs)	Affidavit of Service by <i>Sharna Wilson</i> (related document(s) 958) filed by Epiq Corporate Restructuring, LLC.(Garabato, Sid) (Entered: 02/07/2023)
02/08/2023	983 (15 pgs)	Final Order signed on 2/8/2023 authorizing the Debtors to continue to operate their cash management system, honor certain prepetition

		obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions, granting administrative expense status to postpetition intercompany balances, and granting related relief (Related Docs # 10 , 53 , 237 , 580 and 641). (DePierola, Jacqueline) (Entered: 02/08/2023)
02/08/2023	984 (6 pgs)	Affidavit of Service (<i>Supplemental</i>) re: Docket Nos. 442, 593, 646, 690, 693 - 695, 717, 718, 724, 725, 732, 741, 743, 744 - 748, 758 and 780 (related document(s) 690 , 693 , 694 , 695 , 732 , 724 , 780 , 747 , 725 , 748 , 743 , 758 , 744 , 717 , 745 , 718 , 593 , 646 , 746 , 442 , 741) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/08/2023)
02/08/2023	985 (16 pgs)	Affidavit of Service re: <i>Debtors Reply in Support of Entry of the Final Cash Management Order (Docket No. 963), Reply of Kirkland & Ellis LLP to the Objection to Interim and Final Fee Application and Motion to Appoint Fee Examiner (Docket No. 964), Notice of Proposed Order Granting First Interim Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred (Docket No. 968), Debtors Notice of Subpoena to Samuel Bankman-Fried (Docket No. 971), Debtors Notice of Subpoena to Caroline Ellison (Docket No. 972), Debtors Notice of Subpoena to Gary Wang (Docket No. 973), Notice of Hearing on Debtors Motion for Entry of an Order (I) Approving Post Hoc the Consent of the Manager and Members of Vyger Management LLC and (II) Granting Related Relief (Docket No. 975), and Certification of Counsel in Support of Final Order (I) Authorizing the Debtors to (A) Continue to operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 976)</i> (related document(s) 971 , 963 , 975 , 972 , 970 , 964 , 968 , 973 , 976) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/08/2023)
02/08/2023	986 (15 pgs)	Statement / <i>Notice of Filing of First Amended Plan Supplement</i> (related document(s) 943) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/08/2023)
02/09/2023	987 (3 pgs)	Order signed on 2/9/2023 granting in part and denying in part ex parte motion of the Official Committee of Unsecured Creditors for entry of an order authorizing the filing of the objection of the Official Committee of Unsecured Creditors to proofs of claim nos. 11206, 11209, and 11213 and exhibits in support thereof under seal and granting related relief (Related Doc # 938). (DePierola, Jacqueline) (Entered: 02/09/2023)
02/09/2023	988 (3 pgs)	Bridge Order signed on 2/9/2023 pending a hearing on the Debtors' motion for entry of an order extending the time within which the Debtors must assume or reject unexpired leases of nonresidential real property and granting related relief (related document(s) 935). With hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 02/09/2023)
02/10/2023	989 (2 pgs)	Transfer Agreement FRBP. [<i>Notice of Transfer of Claim Other Than for Security</i>] Transfer Agreement 3001 (e) 1 Transferors: REDACTED To Contrarian Funds, LLC filed by Douglas J Schneller on behalf of Contrarian Funds, LLC. (Schneller, Douglas) (Entered: 02/10/2023)

02/10/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16087704. Fee amount 26.00. (Re: Doc # 989) (U.S. Treasury) (Entered: 02/10/2023)
02/10/2023	990	Transcript regarding Hearing Held on 2/7/2023 at 10:33am RE: Motion to Appoint a Fee Examiner; et al. Remote electronic access to the transcript is restricted until 5/11/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) 892). Notice of Intent to Request Redaction Deadline Due By 2/17/2023. Statement of Redaction Request Due By 3/3/2023. Redacted Transcript Submission Due By 3/13/2023. Transcript access will be restricted through 5/11/2023. (Garcia, Pedro) (Entered: 02/10/2023)
02/10/2023	991 (21 pgs)	Proposed Stipulation / <i>Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 2/15/2023 (Bush, Brent) (Entered: 02/10/2023)
02/10/2023	992 (10 pgs)	Affidavit of Service re: <i>Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 983), and Notice of Filing of First Amended Plan Supplement (Docket No. 986)</i> (related document(s) 986 , 983) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/10/2023)
02/12/2023	993 (859 pgs)	Objection / <i>Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/12/2023)
02/13/2023	994 (10 pgs)	Third Monthly Fee Statement / <i>Third Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from December 1, 2022 Through December 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/13/2023)
02/13/2023	995 (10 pgs)	First Application for Interim Professional Compensation / <i>First Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from August 1, 2022 Through November 30, 2022</i> for Voyager Digital Holdings, Inc., Other Professional, period: 8/1/2022 to 11/30/2022, fee:\$867,517.00, expenses: \$0.00. filed by Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/13/2023)
02/13/2023	996	(Disregard. See Corrected Entry, Document No. 997.) Order signed on 2/13/2023 regarding disclosure of portions of special committee's investigation report (Related Doc 903). (DePierola, Jacqueline) Modified on 2/14/2023 (Gomez, Jessica). (Entered: 02/13/2023)

02/13/2023	<u>997</u> (3 pgs)	Order signed on 2/13/2023 regarding disclosure of portions of special committee's investigation report (related document(s) <u>903</u>). (DePierola, Jacqueline) (Entered: 02/13/2023)
02/13/2023	<u>998</u> (194 pgs; 4 docs)	Statement // Notice of Filing of Unredacted Objection of the Official Committee of Unsecured Creditors to Proofs of Claim Nos. 11206, 11209, and 11213 and Exhibits 10 and 11 in Support Thereof (related document(s) <u>936</u> , <u>937</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # <u>1</u> Exhibit A - Unredacted Objection # <u>2</u> Exhibit B - Unredacted Exhibit 10 to Evans Declaration # <u>3</u> Exhibit C - Unredacted Exhibit 11 to Evans Declaration) (Azman, Darren) (Entered: 02/13/2023)
02/13/2023	<u>999</u> (26 pgs)	Affidavit of Service (Supplemental) re: Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442), Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593), Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 646), Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 1, 2022 Through and Including November 30, 2022 (Docket No. 784), Notice of Hearing on Debtors Application Seeking Entry of an Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel Effective as of November 30, 2022 (Docket No. 798), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863) (related document(s) <u>863</u> , <u>789</u> , <u>593</u> , <u>784</u> , <u>646</u> , <u>442</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/13/2023)
02/14/2023	<u>1000</u> (73 pgs; 2 docs)	Statement // Notice Of Filing Of Redacted Version Of Special Committees Investigation Report (related document(s) <u>997</u>) filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Attachments: # <u>1</u> Exhibit A - Redacted Report) (Russell, Zachary) (Entered: 02/14/2023)
02/14/2023	<u>1001</u> (21 pgs)	Joint So Ordered Stipulation and Agreed Order signed on 2/14/2023 between the Debtors and Governmental Claimants (related document(s) <u>991</u>). (DePierola, Jacqueline) (Entered: 02/14/2023)
02/15/2023	<u>1002</u> (1587 pgs)	Statement / Notice of Filing of Amended Schedules Relating to Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Related Document <u>993</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/15/2023)
02/15/2023	<u>1003</u> (2 pgs)	Supplemental Certificate of Service (related document(s) <u>937</u>) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/15/2023)
02/15/2023	<u>1004</u> (18 pgs)	Omnibus Objection to Motion / Debtors' Omnibus Objection to Certain Motions Set for Hearing on February 22, 2023 (Related Documents <u>922</u>

		<u>940 942 945</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/15/2023)
02/15/2023	<u>1005</u> (3 pgs)	Notice of Adjournment of Hearing <i>Notice of Adjournment of Application of Debtors Pursuant to Section 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date</i> (related document(s) <u>911</u>) filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/1/2023 (check with court for location) (Murphy, Matthew) (Entered: 02/15/2023)
02/15/2023	<u>1006</u> (45 pgs)	Statement / <i>Notice of Filing of Second Amended Plan Supplement</i> (related document(s) <u>943, 986</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Objections due by 2/22/2023, (Sussberg, Joshua) (Entered: 02/15/2023)
02/16/2023	<u>1007</u> (17 pgs)	Amended Proposed Stipulation / <i>Confidentiality Stipulation and Protective Order</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 2/21/2023 (Bush, Brent) Modified on 2/28/2023 (Bush, Brent) (Entered: 02/16/2023)
02/16/2023	<u>1008</u> (14 pgs)	Fifth Monthly Fee Statement of <i>Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period November 1, 2022, Through November 30, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/16/2023)
02/16/2023	<u>1009</u> (10 pgs)	Affidavit of Service re: <i>Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (Docket No. 991), Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 993), Third Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from December 1, 2022 Through December 31, 2022 (Docket No. 994), and First Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from August 1, 2022 Through November 30, 2022 (Docket No. 995)</i> (related document(s) <u>991, 994, 993, 995</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/16/2023)
02/16/2023	<u>1010</u> (8 pgs)	Affidavit of Service re: <i>[Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 989] and Notice of Filing of Redacted Version of Special Committees Investigation Report (Docket No. 1000)</i> (related document(s) <u>1000, 989</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/16/2023)
02/16/2023	<u>1011</u> (40 pgs)	Application to Employ M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. <i>Application for Order Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023</i> filed by Darren T.

		Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 2/23/2023,. (Azman, Darren) (Entered: 02/16/2023)
02/17/2023	<u>1012</u> (2 pgs)	Order signed on 2/17/2023 denying motion by Celsius Network LLC lifting the automatic stay and extending time to file proof of claim after claims bar date (Related Docs # [727 and <u>789</u>). (DePierola, Jacqueline) (Entered: 02/17/2023)
02/17/2023	<u>1013</u> (4 pgs)	Order signed on 2/16/2023 Granting First Interim Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred (Related Doc # <u>716</u>)for Moelis & Company LLC, Fees Awarded: \$640,000.00, Expenses Awarded: \$80,587.96, (Related Doc # <u>760</u>)for Quinn Emanuel Urquhart & Sullivan, LLP, Fees Awarded: \$2,466,299.76, Expenses Awarded: \$20,852.88, (Related Doc # <u>763</u>)for Stretto Claims Agent, Fees Awarded: \$70,542.70, Expenses Awarded: \$0.00, (Related Doc # <u>764</u>)for Cassels Brock & Blackwell LLP, Fees Awarded: \$85,834.08, Expenses Awarded: \$258.09, (Related Doc # <u>765</u>)for FTI Consulting, Inc., Fees Awarded: \$3,244,872.88, Expenses Awarded: \$21,724.87, (Related Doc # <u>766</u>)for Epiq Corporate Restructuring, LLC, Fees Awarded: \$24,964.00, Expenses Awarded: \$51,426.50, (Related Doc # <u>767</u>)for Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Fees Awarded: \$11,726,337.60, Expenses Awarded: \$291,629.56, (Related Doc # <u>768</u>)for McDermott Will & Emery LLP, Fees Awarded: \$4,506,982.00, Expenses Awarded: \$103,415.61, (Related Doc # <u>770</u>)for Berkeley Research Group, LLC, Fees Awarded: \$4,896,088.85, Expenses Awarded: \$25,354.85, (Related Doc # <u>771</u>)for Harney Westwood & Riegels LP, Fees Awarded: \$6,578.40, Expenses Awarded: \$0.00. (Cappiello, Karen) (Entered: 02/17/2023)
02/17/2023	<u>1014</u> (31 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Debtors' Motion for an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice and (II) Waiving Bankruptcy Rule 3007(E)(6)</i> (related document(s) <u>925</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/17/2023)
02/17/2023	<u>1015</u> (23 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Debtors' Motion for Entry of an Order(I) Approving Post Hoc the Consent of the Manager and Members of VYGR Management LLC and (II) Granting Related Relief</i> (related document(s) <u>975</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/17/2023)
02/17/2023	<u>1016</u> (3 pgs)	Affidavit of Service (SUPPLEMENTAL) re: <i>Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861), Notice of (I) Non-Voting Status to Holders of Impaired Claims or Interests Conclusively Presumed to Reject the Plan, (II) opportunity to Opt In to the Third- Party Releases, and (III) Opportunity to Contribute Third-Party Claims (Substantially in the Form as Exhibit 2B to the Disclosure Statement Order filed as Docket No. 861), Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861</i>

		less Exhibits), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 852), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the Form as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), and Pre-addressed, postage prepaid return envelope. (related document(s) 863 , 852 , 861) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/17/2023)
02/17/2023	1017 (6 pgs)	Notice of Agenda /Agenda for Hearing to be Held February 22, 2023, at 10:00 a.m. (prevailing Eastern Time) (related document(s) 975 , 945 , 922 , 942 , 935 , 930 , 925) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 02/17/2023)
02/18/2023	1018 (3 pgs)	Statement // The Official Committee of Unsecured Creditors' Notice of Subpoena to Caroline Ellison filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/18/2023	1019 (3 pgs)	Statement // The Official Committee of Unsecured Creditors' Notice of Subpoena to Gary Wang filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/18/2023	1020 (3 pgs)	Statement // The Official Committee of Unsecured Creditors' Notice of Subpoena to Samuel Bankman-Fried filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/18/2023	1021 (3 pgs)	Statement // The Official Committee of Unsecured Creditors' Notice of Subpoena to Samuel Trabucco filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/18/2023	1022 (3 pgs)	Statement // The Official Committee of Unsecured Creditors' Notice of Subpoena to Nishad Singh filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/18/2023	1023 (3 pgs)	Statement // The Official Committee of Unsecured Creditors' Notice of Subpoena to Daniel Friedberg filed by Darren T. Azman on behalf of

		Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/18/2023	<u>1024</u> (3 pgs)	Notice to Take Depositions // <i>Notice of Deposition of Designated Corporate Representative of Alameda Ventures Ltd.</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/18/2023)
02/20/2023	<u>1025</u> (7 pgs)	Response / <i>Debtors' Reply in Support of Debtors' Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief</i> (related document(s) <u>948</u> , <u>935</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/20/2023)
02/20/2023	<u>1026</u> (26 pgs)	Fourth Monthly Fee Statement / <i>Fourth Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from January 1, 2023 Through January 31, 2023</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/20/2023)
02/21/2023	<u>1027</u> (20 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 01/31/2023 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/21/2023)
02/21/2023	<u>1028</u> (19 pgs)	Order signed on 2/21/2023 approving post hoc the consent of the manager and members of VYGR Management, LLC and granting related relief (Related Doc # <u>975</u>). (DePierola, Jacqueline) (Entered: 02/21/2023)
02/21/2023	<u>1029</u> (4 pgs)	Proposed Stipulation <i>Between the Debtors and Usio, Inc. Regarding Assumption of Automated Clearing House Services Agreement</i> (related document(s) <u>943</u> , <u>1006</u> , <u>986</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 2/23/2023 (Bush, Brent) (Entered: 02/21/2023)
02/21/2023	<u>1030</u> (8 pgs)	Objection to <i>Relief Sought</i> (related document(s) <u>940</u> , <u>945</u> , <u>922</u> , <u>942</u>) filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/21/2023)
02/21/2023	<u>1031</u> (4 pgs)	Letter to Judge Wiles in re: <i>Objection to Claim filed on October 3, 2022</i> Filed by Aaron Niman. (Cappiello, Karen) (Entered: 02/21/2023)
02/21/2023	<u>1032</u> (2 pgs)	Motion to Allow/ <i>Motion Seeking the Temporary Allowance of a Claim in the Amount Listed on the Proof of Claim for Voting Purposes Pursuant to Bankruptcy Rule 3018</i> filed by Robert Beaucage. (Cappiello, Karen) (Entered: 02/21/2023)
02/21/2023	<u>1033</u> (2 pgs)	Application for Pro Hac Vice Admission filed by Marvin E. Clements Jr. on behalf of TN Dept of Commerce and Insurance. (Clements, Marvin) (Entered: 02/21/2023)
02/21/2023	<u>1034</u> (1 pg)	Order signed on 2/21/2023 admitting Marvin E. Clements, Jr., Esq. to practice pro hac vice in this Court (Related Doc # <u>1033</u>). (DePierola, Jacqueline) (Entered: 02/21/2023)

02/21/2023	<u>1035</u> (15 pgs)	Statement / Notice of Filing of Third Amended Plan Supplement (related document(s) <u>852</u> , <u>853</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/21/2023)
02/21/2023	<u>1036</u> (6 pgs)	Notice of Agenda for Hearing to be held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 02/21/2023)
02/21/2023	<u>1037</u> (8 pgs)	Affidavit of Service re: Notice of Filing of Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1002), Debtors Omnibus Objection to Certain Motions Set for Hearing on February 22, 2023 (Docket No. 1004), Notice of Adjournment of Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (Docket No. 1005), and Notice of Filing of Second Amended Plan Supplement (Docket No. 1006) (related document(s) <u>1005</u> , <u>1006</u> , <u>1002</u> , <u>1004</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/21/2023)
02/21/2023	<u>1038</u> (21 pgs)	Declaration of Mark A. Renzi in Support of Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (related document(s) <u>993</u> , <u>1002</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/21/2023)
02/21/2023	<u>1039</u> (14 pgs)	Affidavit of Service re: Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 993), Notice of Filing of Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1002), [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 3 to Docket No. 1002), Notice to Holders of Disputed Claims (attached hereto as Exhibit A), [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 1 to Docket No. 1002), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), and [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 2 to Docket No. 1002) (related document(s) <u>861</u> , <u>993</u> , <u>1002</u> , <u>925</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/21/2023)

02/21/2023	<u>1044</u> (2 pgs)	Motion to Allow/ <i>Motion Seeking the Temporary Allowance of a Claim in the Amount Listed on the Proof of Claim for Voting Purposes Pursuant to Bankruptcy Rule 3018</i> filed by Marcio Ferreira. (Cappiello, Karen) (Entered: 02/22/2023)
02/22/2023	<u>1040</u> (484 pgs)	Statement / Notice of Filing of Second Amended Schedules Relating to Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (related document(s) <u>993</u> , <u>1002</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/22/2023)
02/22/2023	<u>1041</u> (6 pgs)	Amended Notice of Agenda for Hearing to be held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 2/22/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 02/22/2023)
02/22/2023	<u>1042</u> (8 pgs)	Objection to Confirmation of Plan (related document(s) <u>863</u>) filed by Katherine Johnson on behalf of Federal Trade Commission. (Johnson, Katherine) (Entered: 02/22/2023)
02/22/2023	<u>1043</u> (2 pgs)	Application for Pro Hac Vice Admission of Ravi Subramanian Shankar filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/22/2023)
02/22/2023		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A16099553. Fee amount 200.00. (Re: Doc # <u>1043</u>) (U.S. Treasury) (Entered: 02/22/2023)
02/22/2023	<u>1045</u> (1 pg)	Order signed on 2/22/2023 admitting Ravi Subramanian Shankar, Esq. to practice pro hac vice in this Court (Related Doc # <u>1043</u>). (DePierola, Jacqueline) (Entered: 02/22/2023)
02/22/2023	<u>1046</u> (3 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by William Matthew Uptegrove on behalf of U.S. Securities and Exchange Commission. (Attachments: # <u>1</u> Proposed Order) (Uptegrove, William) (Entered: 02/22/2023)
02/22/2023	<u>1047</u> (7 pgs)	Objection to Confirmation of Plan (related document(s) <u>863</u>) filed by Therese Scheuer on behalf of U.S. Securities and Exchange Commission. with hearing to be held on 3/2/2023 (check with court for location) Objections due by 2/22/2023, (Scheuer, Therese) (Entered: 02/22/2023)
02/22/2023	<u>1048</u> (12 pgs)	Proposed/ Joint Stipulation and Agreed Order Between the Voyager Debtors, the FTX Debtors, and Their Respective Official Committees of Unsecured Creditors Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 2/27/2023 (Bush, Brent) (Entered: 02/22/2023)
02/22/2023	1049	(Please Disregard. See ECF # <u>1050</u> For Corrected Entry.) Objection of the Ad Hoc Group of Equity Holders to Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>852</u>) filed by David M. Posner on behalf of Ad Hoc Group

		of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) Modified on 2/23/2023 (Braithwaite, Kenishia). (Entered: 02/22/2023)
02/22/2023	<u>1050</u> (20 pgs)	Objection of the Ad Hoc Group of Equity Holders to Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>852</u>) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 02/22/2023)
02/22/2023	<u>1051</u> (15 pgs)	Objection of the New York State Department of Financial Services to the Debtors' Plan (related document(s) <u>852</u>) filed by Jason David St. John on behalf of New York State Department of Financial Services. Objections due by 2/22/2023, (St. John, Jason) (Entered: 02/22/2023)
02/22/2023	<u>1052</u> (2 pgs)	Objection to Confirmation of Amended Plan Joinder to Objection of the New York Department of Financial Services filed by Tatyana Trakht on behalf of New York State Office of Attorney General. (Trakht, Tatyana) (Entered: 02/22/2023)
02/22/2023	<u>1053</u> (5 pgs)	Declaration Supplemental Declaration of Matthew M. Murphy in Support of Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (related document(s) <u>911</u>) filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc.. (Murphy, Matthew) (Entered: 02/22/2023)
02/22/2023	<u>1054</u> (7 pgs)	Affidavit of Service re: Confidentiality Stipulation and Protective Order (Docket No. 1007), and Fifth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period November 1, 2022 Through November 30, 2022 (Docket No. 1008) (related document(s) <u>1007</u> , <u>1008</u>) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 02/22/2023)
02/22/2023	<u>1055</u> (8 pgs)	Affidavit of Service re: Certificate of No Objection Regarding Debtors Motion for an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice and (II) Waiving Bankruptcy Rule 3007(e)(6) (Docket No. 1014), Certificate of No Objection Regarding Debtors Motion for Entry of an Order(I) Approving Post Hoc the Consent of the Manager and Members of VYGR Management LLC and (II) Granting Related Relief (Docket No. 1015), and Agenda for Hearing to Be Held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1017) (related document(s) <u>1015</u> , <u>1017</u> , <u>1014</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/22/2023)
02/22/2023	<u>1056</u> (15 pgs)	Objection to Motion / Objection of United States Trustee to Application of Debtors for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (related document(s) <u>911</u>) filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 02/22/2023)
02/22/2023	<u>1057</u> (8 pgs)	Affidavit of Service re: Debtors Reply in Support of Debtors Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and

		(II) Granting Related Relief (Docket No. 1025), and Fourth Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from January 1, 2023 Through January 31, 2023 (Docket No. 1026) (related document(s) 1025 , 1026) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/22/2023)
02/22/2023	1058 (8 pgs)	Affidavit of Service re: Notice of Filing of Third Amended Plan Supplement (Docket No. 1035), Amended Agenda for Hearing to be Held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1036), Declaration of Mark A. Renzi in Support of Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1038), Notice of Filing of Second Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims And (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1040), and Second Amended Agenda for Hearing to be Held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1041) (related document(s) 1036 , 1035 , 1038 , 1041 , 1040) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/22/2023)
02/22/2023	1059 (32 pgs)	Objection of Unsecured Creditors to 1) Debtors' Motion for Final Order Approving the Amended Purchase Agreement and Amended Disclosure Statement with Repect to the Appropriateness of Third Party Releases 2). The Inadequacy of the Plan to Meet the Bankruptcy Fair and Equitable Standard for the Outcome of VGX and 3). The Appointment of the Proposed Wind Down Trustee, Legal Counsel and Existing UCC Members filed by Daniel Newsom, Jon Warren. (Cappiello, Karen) (Entered: 02/23/2023)
02/22/2023	1060 (2 pgs)	Letter to Judge Wiles in re: In Support of the FTC Objection to the Debtors Third Amended Joint Plan (related document(s) 1042) Filed by Heath Mendelsohn. (Cappiello, Karen) (Entered: 02/23/2023)
02/22/2023	1061 (41 pgs)	Objection to Disclosure Statement and Plan, with Motion to: 1). Remove Existing Debtor and UCC Leadership, and Their Appointees for Administration of Wind Down Trust, In Lieu of UST Appointed Trustee 2). Classify Debtor Creditors as Fraud Victims for Relief Under IRS Revenue Ruling 2009-9 and 3). Remove All Releases for Debtors and 3rd Parties filed by Trevor Brucker, Tracy Hendershott, Seth Jones. (Cappiello, Karen) (Entered: 02/23/2023)
02/22/2023	1062 (2 pgs)	Response to Debtors' Omnibus Objection to (I) The Voting Amount Associated with Certain Disputed Account Holder Claims and (II) The Merits of Certain Disputed Account Holder Claims filed by Benjamin Fleck. (Cappiello, Karen) (Entered: 02/23/2023)
02/22/2023	1063 (3 pgs)	Letter dated 2/22/2023 to Judge Wiles Filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/23/2023)
02/22/2023	1064 (3 pgs)	Objection to Joint Stipulation and Agreed Order Between The Voyager Debtors, The FTX Debtors and Their Respective Official Committees of Unsecured Creditors (related document(s) 1048) filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/23/2023)
02/23/2023		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A16101091. Fee

		amount 200.00. (Re: Doc # 1033) (U.S. Treasury) (Entered: 02/23/2023)
02/23/2023	1065 (3 pgs)	Order signed on 2/23/2023 extending the time within which the Debtors must assume or reject unexpired leases of nonresidential real property and granting related relief (related document(s) 935 , 988). (DePierola, Jacqueline) (Entered: 02/23/2023)
02/23/2023	1066 (6 pgs)	Letter <i>dated 2/23/2023 to Judge Wiles</i> Filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/23/2023)
02/23/2023	1067 (16 pgs)	Order signed on 2/23/2023 approving omnibus claims objection procedures and omnibus substantive claims objections and form of notice and waiving Bankruptcy Rule 3007(e)(6) (Related Doc # 925). (DePierola, Jacqueline) (Entered: 02/23/2023)
02/23/2023	1068 (4 pgs)	So Ordered Stipulation signed on 2/23/2023 between the Debtors and Usio, Inc. regarding assumption of automated clearing house services agreement (related document(s) 1029). (DePierola, Jacqueline) (Entered: 02/23/2023)
02/23/2023	1069 (6 pgs)	Objection to <i>Claim Amounts</i> filed by Rawand Salah, Yousef Qasem, Seth Jones, Alah Shehadeh. (Cappiello, Karen) (Entered: 02/23/2023)
02/23/2023	1070 (7 pgs)	Objection / <i>Amended Objection to Claim Amounts</i> (related document(s) 1069) filed by Seth Jones, Yousef Qasem, Rawand Salah, Alah Shehadeh. (Cappiello, Karen) (Entered: 02/23/2023)
02/23/2023	1071 (7 pgs)	Notice of Adjournment of Hearing on <i>Application for Order Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023</i> (related document(s) 1011) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 3/23/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 02/23/2023)
02/23/2023	1072 (4 pgs)	Statement / <i>Motion/Statement to the Court</i> filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 02/23/2023)
02/23/2023	1073 (2 pgs)	Order signed on 2/23/2023 denying Alah Shehadeh's motions (Related Docs # 922 , 945 , 930 , 934 , 940 and 942). (DePierola, Jacqueline) (Entered: 02/23/2023)
02/23/2023	1074 (56 pgs)	Omnibus Objection to Motion / <i>Debtors' Omnibus Objection to Certain Motions Set for Hearing on March 2, 2023</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/23/2023)
02/23/2023	1075 (15 pgs)	Sixth Monthly Fee Statement of <i>Stretto, Inc. For Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period December 1, 2022 Through December 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/23/2023)
02/23/2023	1076 (19 pgs)	Omnibus Objection to Motion / <i>Debtors' Omnibus Objection to Certain Motions Set for Hearing on March 2, 2023</i> (related document(s) 941)

		filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Videoconference (ZoomGov) (MEW) (Sussberg, Joshua) (Entered: 02/23/2023)
02/23/2023	<u>1077</u> (17 pgs)	Objection // <i>The Official Committee of Unsecured Creditors' Omnibus Objection to Motions Seeking Conversion or Appointment of a Chapter 11 Trustee</i> (related document(s) <u>843</u> , <u>941</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 3/2/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 02/23/2023)
02/23/2023	<u>1078</u> (18 pgs)	Objection to Confirmation of Plan filed by Phillip Andrew Raymond on behalf of THE BANK OF NEW YORK MELLON FKA THE BANK OF NEW YORK. (Raymond, Phillip) (Entered: 02/23/2023)
02/24/2023	<u>1079</u> (13 pgs)	Declaration of Mark A. Renzi in Support of Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (related document(s) <u>1038</u> , <u>1002</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/24/2023)
02/24/2023	1080	Transcript regarding Hearing Held on 2/22/2023 at 10:06am RE: Motion by Alah Shehadeh for Auditing of Balance Sheets and Financial Oversight; et al. Remote electronic access to the transcript is restricted until 5/25/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 3/3/2023. Statement of Redaction Request Due By 3/17/2023. Redacted Transcript Submission Due By 3/27/2023. Transcript access will be restricted through 5/25/2023. (Garcia, Pedro) (Entered: 02/24/2023)
02/24/2023		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number 211920. Fee amount 200.00. (Re: Doc # <u>1046</u>) (Harris) (Entered: 02/24/2023)
02/24/2023	1081	Document Under Seal Per Court Order. Exhibit 12 of Declaration of Joseph B. Evans Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (related document(s) <u>987</u> , <u>937</u>) (Bush, Brent). (Entered: 02/24/2023)
02/24/2023	<u>1082</u> (4 pgs)	<i>Motion of Fraud and Deceptive Practices by Counsel and Voyager Digital Holdings, Inc. et al., 1</i> filed by Alah Shehadeh. (Cappiello, Karen) Docket Text Modified on 2/24/2023 (Bush, Brent) (Entered: 02/24/2023)
02/24/2023	<u>1083</u> (9 pgs)	Notice to Produce Documents and Resolution Regarding Creditor's Claim filed by Marcio Ferreira. (Gomez, Jessica) (Entered: 02/24/2023)
02/24/2023	<u>1084</u> (5 pgs)	Objection of the Ad Hoc Group of Equity Holders to Joint Stipulation and Agreed Order Between the Voyager Debtors, the FTX Debtors, and Their Respective Official Committees of Unsecured Creditors (related document(s) <u>1048</u>) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 02/24/2023)

02/24/2023	<u>1085</u> (22 pgs)	Objection to Motion / <i>Objection of the United States Trustee to Final Approval of Second Amended Disclosure Statement and to Confirmation of Third Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 02/24/2023)
02/24/2023	<u>1086</u> (62 pgs; 2 docs)	Objection to Motion <i>for Final Approval of DS and Confirmation of Plan</i> filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board. (Attachments: # <u>1</u> Exhibit A) (Ryan, Abigail) (Entered: 02/24/2023)
02/24/2023	<u>1087</u> (4 pgs)	Objection to Motion <i>to confirm Disclosure Statement and Plan</i> filed by Jeffrey Bernstein on behalf of New Jersey Bureau of Securities. with hearing to be held on 3/2/2023 (check with court for location) (Bernstein, Jeffrey) (Entered: 02/24/2023)
02/24/2023	<u>1088</u> (2 pgs)	Certificate of Service <i>of the New Jersey Bureau of Securities Limited Objection to Final Approval of the Adequacy of Disclosures in the Debtors Second Amended Disclosure Statement and Confirmation of the Third Amended Joint Plan [Dkt. No. 863] and Joinder to (1) Objection of the U.S. Securities and Exchange Commission to Final Approval of the Adequacy of the Debtors Disclosure Statement and Confirmation for the Chapter 11 Plan [Dkt. No. 1047]; and (2) Objection of the Texas State Securities Board and the Texas Department of Banking to Final Approval of the Adequacy of the Debtors Disclosure Statement and Confirmation of the Chapter 11 Plan</i> (related document(s) <u>1087</u>) Filed by Jeffrey Bernstein on behalf of New Jersey Bureau of Securities. (Bernstein, Jeffrey) (Entered: 02/24/2023)
02/24/2023	<u>1089</u> (371 pgs; 2 docs)	Order signed on 2/24/2023 granting Debtors' omnibus objection to the voting amount associated with certain disputed account holder claims (related document(s) <u>993</u> , <u>1002</u> , <u>1040</u>). Hearing to consider the relief requested in the Merit Objection Order to be held on 3/23/2023 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 02/24/2023)
02/27/2023	<u>1090</u> (22 pgs)	Affidavit of Service (<i>Supplemental</i>) re: <i>Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861), Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861 less Exhibits), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 852), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), and Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the Form as Exhibit 6 to the</i>

		<i>Disclosure Statement Order filed as Docket No. 861) (related document(s)863, 852, 861) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/27/2023)</i>
02/27/2023	1091 (24 pgs)	<i>Affidavit of Service (Supplemental) re: Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 852), Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861) Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861 less Exhibits), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861) Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the Form as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Order Authorizing the Retention and Employment of Potter Anderson & Corroon LLP as Delaware Counsel for the Debtors Effective as of November 30, 2022 (Docket No. 904), Order Authorizing the Retention and Employment of Arentfox Schiff LLP as Special Counsel Effective as of November 10, 2022 (Docket No. 905), Second Order (I) Extending the Debtors Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief (Docket No. 906), (related document(s)863, 905, 906, 852, 861, 593, 853, 646, 899, 879, 71, 904) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/27/2023)</i>
02/27/2023	1092 (1 pg)	<i>Order signed on 2/27/2023 admitting William M. Uptegrove, Esq. to practice pro hac vice in this Court (Related Doc # 1046). (DePierola, Jacqueline) (Entered: 02/27/2023)</i>
02/27/2023	1093 (16 pgs)	<i>First Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from November 10, 2022 Through November 30, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/27/2023)</i>
02/27/2023	1094 (19 pgs)	<i>Second Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 1, 2022 Through December 31, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/27/2023)</i>
02/27/2023	1095 (22 pgs)	<i>Third Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from January 1, 2023 Through January 31, 2023 Filed</i>

		by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/27/2023)
02/27/2023	<u>1096</u> (3 pgs)	Notice of Hearing / <i>Notice of Hybrid Confirmation Hearing</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 02/27/2023)
02/27/2023	<u>1097</u> (4 pgs)	Opposition (<i>Supplemental Objection of the Ad Hoc Group of Equity Holders to Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i>) (related document(s) <u>1050</u> , <u>852</u>) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 02/27/2023)
02/27/2023	<u>1098</u> (13 pgs)	Fourth Monthly Fee Statement of <i>Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. for the Period from November 1, 2022 Through November 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 02/27/2023)
02/27/2023	<u>1099</u> (30 pgs)	Reply to Motion <i>Debtors' Omnibus Reply to Objections to Application of the Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date [Docket Nos. 916, 1056]</i> (related document(s) <u>911</u>) filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc.. (Murphy, Matthew) (Entered: 02/27/2023)
02/27/2023	<u>1100</u> (22 pgs)	Proposed Stipulation / <i>Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 3/2/2023 (Bush, Brent) (Entered: 02/27/2023)
02/27/2023	<u>1101</u> (3 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held March 1, 2023, at 10:00 A.M. (prevailing Eastern Time)</i> (related document(s) <u>911</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/1/2023 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 02/27/2023)
02/27/2023	<u>1102</u> (8 pgs)	Affidavit of Service re: <i>Monthly Operating Report for the Month Ending: 01/31/2023 (Docket No. 1027), Order Granting Admission to Practice Pro Hac Vice (Docket No. 1045), and Joint Stipulation and Agreed Order Between the Voyager Debtors, the FTX Debtors, and their Respective Official Committees of Unsecured Creditors (Docket No. 1048)</i> (related document(s) <u>1048</u> , <u>1047</u> , <u>1027</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/27/2023)
02/27/2023	<u>1103</u> (8 pgs)	Affidavit of Service re: <i>Debtors Omnibus Objection to Certain motions Set for Hearing on March 2, 2023 (Docket No. 1074), Sixth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period December 1, 2022 Through December 31, 2022 (Docket No. 1075), and Debtors Omnibus Objection to Certain Motions Set for Hearing on March 2, 2023 (Docket No. 1076)</i>

		(related document(s) 1075 , 1076 , 1074) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 02/27/2023)
02/27/2023	1104 (7 pgs)	Affidavit of Service re: <i>Declaration of Mark A. Renzi in Support of Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1079)</i> (related document(s) 1079) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/27/2023)
02/28/2023	1105	Transcript regarding Hearing Held on 2/24/2023 at 10:38am RE: Dispute as to voting amount of claim by Marcio Ferreira. Remote electronic access to the transcript is restricted until 5/30/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 3/7/2023. Statement of Redaction Request Due By 3/21/2023. Redacted Transcript Submission Due By 3/31/2023. Transcript access will be restricted through 5/30/2023. (Garcia, Pedro) (Entered: 02/28/2023)
02/28/2023	1106 (33 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order Approving the Joint Stipulation by and Among the Debtors, the FTX Debtors, and Their Respective Unsecured Creditor Committees</i> (related document(s) 1048) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 3/23/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 3/16/2023,. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1107 (364 pgs; 2 docs)	Order signed on 2/28/2023 granting Debtors' omnibus objection to the voting amount associated with certain disputed account holder claims (related document(s) 1089). Hearing to consider the relief requested in the Merit Objection Order to be held on 3/23/2023 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 02/28/2023)
02/28/2023	1108 (1736 pgs)	Certification of Ballots / <i>Declaration of Leticia Sanchez Regarding the Solicitation and Tabulation of Votes on the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 852) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1109 (47 pgs; 3 docs)	<i>Statement of the Official Committee of Unsecured Creditors in Support of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 1061 , 829 , 1059) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 3/2/2023 at 10:00 AM at Courtroom 617 (MEW) (Attachments: # 1 Exhibit A - Raznick Declaration # 2 Exhibit B - Hage CV) (Azman, Darren) (Entered: 02/28/2023)
02/28/2023	1110 (135 pgs)	Memorandum of Law / <i>Debtors' Memorandum of Law in Support of (I) Final Approval of the Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) an Order Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the</i>

		<i>Bankruptcy Code</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1111 (13 pgs)	Declaration of Timothy R. Pohl, Independent Director and Member of the Special Committee of the Board of Directors of Voyager Digital, LLC, in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1112 (38 pgs; 2 docs)	Statement // Notice of Filing of the Official Committee of Unsecured Creditors' Investigative Report [REDACTED] filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # 1 Exhibit A - Committee Report) (Azman, Darren) (Entered: 02/28/2023)
02/28/2023	1113 (20 pgs)	Declaration of Brian Tichenor in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1114 (15 pgs)	Affidavit of Service re: First Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from November 10, 2022 Through November 30, 2022 (Docket No. 1093), Second Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from December 1, 2022 Through December 31, 2022 (Docket No. 1094), Third Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from January 1, 2023 Through January 31, 2023 (Docket No. 1095), Notice of Hybrid Confirmation Hearing (Docket No. 1096), Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (Docket No. 1100), and Agenda for Hearing to be Held March 1, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1101) (related document(s) 1096 , 1093 , 1100 , 1094 , 1095 , 1101) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 02/28/2023)
02/28/2023	1115 (67 pgs)	Statement /Notice of Filing of Fourth Amended Plan Supplement (related document(s) 943 , 1035 , 1006 , 986) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1116 (5 pgs)	Statement / Reservation of Rights by Voyager Digital Ltd., at the Direction of its Independent Director, Regarding Objections Filed by Ad Hoc Group of Equity Holders (related document(s) 1097 , 1050 , 1084) filed by Steven J. Reisman on behalf of Matthew D. Ray, Independent Director of Voyager Digital Ltd.. (Reisman, Steven) (Entered: 02/28/2023)
02/28/2023	1117 (157 pgs)	Amended Plan /Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 564 , 539 , 496 , 17 , 852 , 777 ,

		590 , 829 , 584 , 287) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1118 (45 pgs)	Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1119 (45 pgs)	Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
02/28/2023	1120 (150 pgs)	Notice of Proposed Order / Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 02/28/2023)
03/01/2023	1121 (13 pgs)	Notice of Agenda for Hearing to Be Held March 2, 2023, at 10:00 A.M. (Prevailing Eastern Time) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 03/01/2023)
03/01/2023	1122 (19 pgs)	Seventh Monthly Fee Statement /Seventh Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from January 1, 2023 Through and Including January 31, 2023 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/01/2023)
03/01/2023	1123 (8 pgs)	Amended Schedules filed:, Schedule E/F - Non-Individual /Notice of Filing Amended Schedule F and Supplemental Deadline to Submit Proofs of Claim Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/01/2023)
03/01/2023		Receipt of Amended Schedules(22-10943-mew) [misc,schaja] (32.00) Filing Fee. Receipt number A16109682. Fee amount 32.00. (Re: Doc # 1123) (U.S. Treasury) (Entered: 03/01/2023)
03/01/2023	1124 (52 pgs)	Notice of Filing of Amended Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (related document(s) 1100) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 3/2/2023 (Bush, Brent) (Entered: 03/01/2023)
03/01/2023	1125 (155 pgs)	Third Amended Plan / Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/01/2023)
03/01/2023	1126 (127 pgs)	Statement / Notice of Filing of First Amendment to Asset Purchase Agreement (related document(s) 860) filed by Joshua Sussberg on behalf

		of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/01/2023)
03/01/2023	<u>1127</u> (1736 pgs)	Certification of Ballots / <i>Amended Declaration of Leticia Sanchez Regarding the Solicitation and Tabulation of Votes on the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>1108</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/01/2023)
03/01/2023	<u>1128</u> (13 pgs)	Amended Notice of Agenda <i>for Hearing to Be Held March 2, 2023, at 10:00 A.M. (Prevailing Eastern Time)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 03/01/2023)
03/02/2023	<u>1129</u> (1518 pgs)	Statement / <i>Debtors' Witness and Exhibit List for March 2, 2023, Hearing</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 03/02/2023)
03/02/2023	<u>1130</u> (166 pgs)	Amended Notice of Proposed Order / <i>Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/02/2023)
03/02/2023	<u>1131</u> (13 pgs)	Amended Notice of Agenda / <i>Second Amended Agenda for Hearing to Be Held March 2, 2023, at 10:00 A.M. (Prevailing Eastern Time)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/2/2023 at 10:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 03/02/2023)
03/02/2023	<u>1132</u> (2 pgs)	Objection to Motion <i>Revised Order Confirming the Third Amended Joint Plan</i> filed by Jean-David Barnea on behalf of United States Of America. (Barnea, Jean-David) (Entered: 03/02/2023)
03/03/2023	1133	Transcript regarding Hearing Held on 3/1/2023 at 10:10am RE: Application for authority to employ and retain Paul Hastings LLP as special regulatory and conflicts counsel, effective as of the petition date. Remote electronic access to the transcript is restricted until 6/1/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 3/10/2023. Statement of Redaction Request Due By 3/24/2023. Redacted Transcript Submission Due By 4/3/2023. Transcript access will be restricted through 6/1/2023. (Garcia, Pedro) (Entered: 03/03/2023)
03/03/2023	<u>1134</u> (1 pg)	Letter <i>Joinder to U.S. Department of Justice's Objection to Proposed Confirmation Order</i> (related document(s) <u>1132</u>) Filed by Jeffrey Bernstein on behalf of New Jersey Bureau of Securities. (Bernstein, Jeffrey) (Entered: 03/03/2023)
03/03/2023	<u>1135</u> (3 pgs)	Letter <i>FTC's Joinder and Objection to Debtors' Notice of Proposed Confirmation Order</i> (related document(s) <u>1130</u> , <u>1132</u>) Filed by Katherine

		Johnson on behalf of Federal Trade Commission. (Johnson, Katherine) (Entered: 03/03/2023)
03/03/2023	<u>1136</u> (3 pgs)	Letter (related document(s) <u>1130</u> , <u>1086</u>) Filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board. (Ryan, Abigail) (Entered: 03/03/2023)
03/04/2023	<u>1137</u> (11 pgs; 2 docs)	Statement - <i>NOTICE OF FILING OF OFFICERS CERTIFICATE-Re:Docket No. 1129</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Attachments: # <u>1</u> Exhibit 26) (Sussberg, Joshua) (Entered: 03/04/2023)
03/05/2023	<u>1138</u> (158 pgs)	Amended Plan / <i>Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>1125</u> , <u>564</u> , <u>539</u> , <u>496</u> , <u>17</u> , <u>852</u> , <u>777</u> , <u>590</u> , <u>829</u> , <u>1117</u> , <u>584</u> , <u>287</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/05/2023)
03/05/2023	<u>1139</u> (5 pgs)	Declaration / <i>Supplemental Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>1138</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/05/2023)
03/05/2023	<u>1140</u> (168 pgs)	Notice of Proposed Order / <i>Notice of Filing of the Revised Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>1130</u> , <u>1120</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/05/2023)
03/06/2023	<u>1141</u> (6 pgs)	Supplemental Objection to Confirmation of Amended Plan (related document(s) <u>1130</u> , <u>1138</u> , <u>1140</u>) filed by William Matthew Uptegrove on behalf of U.S. Securities and Exchange Commission. (Uptegrove, William) (Entered: 03/06/2023)
03/06/2023	<u>1142</u> (2 pgs)	Affidavit of Service (<i>SUPPLEMENTAL</i>) re: <i>Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861)</i> , <i>Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861)</i> , <i>[Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861)</i> , <i>Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861 less Exhibits)</i> , <i>Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863)</i> , <i>Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i>

		<i>(Docket No. 852), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the Form as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), and Pre-addressed, postage prepaid return envelope (related document(s)863, 852, 861) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/06/2023)</i>
03/06/2023	1143 (5 pgs)	Statement / Notice of Filing of Fifth Amended Plan Supplement (related document(s) 1115 , 943 , 1035 , 1006 , 986) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/06/2023)
03/06/2023	1144 (34 pgs)	Objection to Confirmation of Amended Plan (related document(s) 1138) filed by Jean-David Barnea on behalf of United States Of America. (Barnea, Jean-David) (Entered: 03/06/2023)
03/07/2023	1145 (29 pgs)	First Monthly Fee Statement of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital Ltd., at the Direction of its Independent Director, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 11, 2022 Through and Including November 30, 2022 (related document(s) 910) Filed by Steven J. Reisman on behalf of Matthew D. Ray, Independent Director of Voyager Digital Ltd.. (Reisman, Steven) (Entered: 03/07/2023)
03/07/2023	1146 (26 pgs)	Second Monthly Fee Statement of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital Ltd., at the Direction of its Independent Director, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of December 1, 2022 Through and Including December 31, 2022 (related document(s) 910) Filed by Steven J. Reisman on behalf of Matthew D. Ray, Independent Director of Voyager Digital Ltd.. (Reisman, Steven) (Entered: 03/07/2023)
03/07/2023	1147 (34 pgs)	Third Monthly Fee Statement of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital Ltd., at the Direction of its Independent Director, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of January 1, 2023 Through and Including January 31, 2023 (related document(s) 910) Filed by Steven J. Reisman on behalf of Matthew D. Ray, Independent Director of Voyager Digital Ltd.. (Reisman, Steven) (Entered: 03/07/2023)
03/07/2023	1148 (26 pgs)	First Monthly Fee Statement of Potter Anderson & Corroon LLP for Compensation for Services and Reimbursement of Expenses as Delaware Counsel to the Debtors and Debtors in Possession for the Period from November 30, 2022 through January 31, 2023 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/07/2023)
03/07/2023	1149 (7 pgs)	Statement /Notice of Filing of Revised Fifth Amended Plan Supplement (related document(s) 943 , 1115 , 1143 , 1035 , 1006 , 852 , 861 , 853 , 986) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/07/2023)
03/07/2023	1150 (2 pgs)	Supplemental Objection to Confirmation of Plan regarding the 14-day stay of Rule 3020(e) (related document(s) 863) filed by Peter M. Aronoff

		on behalf of United States Of America. (Aronoff, Peter) (Entered: 03/07/2023)
03/07/2023	1151 (28 pgs)	Affidavit of Service (SUPPLEMENTAL) re: Notice of Hybrid Confirmation Hearing (Docket No. 1096) (related document(s) 1114 , 1096) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/07/2023)
03/07/2023	1152 (8 pgs)	Affidavit of Service re: Notice of Presentment of Debtors Motion for Entry of an Order Approving the Joint Stipulation by and Among the Debtors, the FTX Debtors, and Their Respective Unsecured Creditor Committees (Docket No. 1106), Amended Order Granting Debtors Omnibus Objection to the Voting Amount Associated with Certain Disputed Account Holder Claims (Docket No. 1107), Declaration of Leticia Sanchez Regarding the Solicitation and Tabulation of Votes on the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1108), Declaration of Timothy R. Pohl, Independent Director and Member of the Special Committee of the Board of Directors of Voyager Digital, LLC, in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1111), Declaration of Brian Tichenor in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1113), Notice of Filing of Fourth Amended Plan Supplement (Docket No. 1115), Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1117), and Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1118) (related document(s) 1106 , 1107 , 1113 , 1115 , 1108 , 1118 , 1111 , 1117) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/07/2023)
03/07/2023	1153 (12 pgs)	Affidavit of Service re: Seventh Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from January 1, 2023 Through and Including January 31, 2023 (Docket No. 1122), Notice of Filing of Amended Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (Docket No. 1124), and Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 1126) (related document(s) 1124 , 1126 , 1122) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/07/2023)
03/07/2023	1154 (8 pgs)	Affidavit of Service re: Reservation of Rights by Voyager Digital Ltd., at the Direction of its Independent Director, Regarding Objections Filed by Ad Hoc Group of Equity Holders (Docket No. 1116), Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1125), Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 1126), Amended Declaration of Leticia Sanchez Regarding the Solicitation and Tabulation of Votes on the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1127), Amended Agenda for Hearing to be Held March 2, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1128), and Debtors Witness and Exhibit List for March 2, 2023, Hearing (Docket No. 1129) (related

		document(s) 1125 , 1127 , 1128 , 1126 , 1129) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/07/2023)
03/07/2023	1155 (8 pgs)	Affidavit of Service re: <i>Notice of Filing of Officers Certificate (Docket No. 1137)</i> , <i>Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1138)</i> , <i>Supplemental Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1139)</i> , and <i>Notice of Filing of the Revised Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1140)</i> (related document(s) 1138 , 1137 , 1140 , 1139) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/07/2023)
03/07/2023	1156 (8 pgs)	Response To Order (I) Approving (A) Omnibus Claims Objection Procedures And Form of Notice (B) Substantive Claims Objections And (C) Satisfaction Procedures And Form of Notice And (II) Waiving Bankruptcy Rule 3007(E)(6) (related document(s) 1067) filed by Collin Groebe. (Cappiello, Karen) (Entered: 03/08/2023)
03/08/2023	1157 (129 pgs; 2 docs)	(See Corrected and Amended Order, Document No. 1166.) Order signed on 3/8/2023 approving the second amended disclosure statement and confirming the third amended joint plan of Voyager Digital Holdings, Inc. and its Debtor affiliates pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 779). (DePierola, Jacqueline) Modified on 3/8/2023 (Gomez, Jessica). Modified on 3/10/2023 (Gomez, Jessica). (Entered: 03/08/2023)
03/08/2023	1158 (12 pgs)	Affidavit of Service re: <i>Notice of Filing of Fifth Amended Plan Supplement (Docket No. 1143)</i> , <i>First Monthly Fee Statement of Potter Anderson & Corroon LLP for Compensation for Services and Reimbursement of Expenses as Delaware Counsel to the Debtors and Debtors in Possession for the Period from November 30, 2022 Through January 31, 2023 (Docket No. 1148)</i> , <i>Notice of Filing of Revised Fifth Amended Plan Supplement (Docket No. 1149)</i> , <i>First Monthly Fee Statement of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital Ltd., at the Direction of its Independent Director, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 11, 2022 Through and Including November 30, 2022 (Docket No. 1145)</i> , <i>Second Monthly Fee Statement of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital Ltd., at the Direction of its Independent Director, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of December 1, 2022 Through and Including December 31, 2022 (Docket No. 1146)</i> , and <i>Third Monthly Fee Statement of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital Ltd., at the Direction of its Independent Director, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of January 1, 2023 Through and Including January 31, 2023 (Docket No. 1145)</i> (related document(s) 1147 , 1146 , 1143 , 1149 , 1148 , 1145) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/08/2023)
03/08/2023	1159 (129 pgs; 2 docs)	(See Corrected and Amended Order, Document No. 1166.) Amended Order signed on 3/8/2023 approving the second amended disclosure statement and confirming the third amended joint plan of Voyager Digital Holdings, Inc. and its Debtor affiliates pursuant to Chapter 11 of the

		Bankruptcy Code (related document(s) 779 , 1157). (DePierola, Jacqueline) Modified on 3/10/2023 (Gomez, Jessica). (Entered: 03/08/2023)
03/09/2023	1160 (15 pgs)	Seventh Monthly Fee Statement of <i>Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered as Special Counsel to Voyager Digital, LLC During the Period of January 1, 2023 to January 31, 2023</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 03/09/2023)
03/09/2023	1161 (53 pgs)	Statement /Notice of Filing of Sixth Amended Plan Supplement (related document(s) 943 , 1115 , 1143 , 1159 , 1035 , 1006 , 852 , 861 , 1149 , 853 , 986) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/09/2023)
03/09/2023	1162 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F - Last 4 Digits of Account: 34B2</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Belton Fund LP filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 03/09/2023)
03/09/2023		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16120144. Fee amount 26.00. (Re: Doc # 1162) (U.S. Treasury) (Entered: 03/09/2023)
03/09/2023	1163 (1 pg)	Memorandum Endorsement from Chambers Re: Email from Stacey Cohen. (Gomez, Jessica). (Entered: 03/09/2023)
03/09/2023	1164 (49 pgs)	Fifth Monthly Fee Statement of <i>FTI Consulting, Inc. for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 1, 2022 through December 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 03/09/2023)
03/09/2023	1165 (135 pgs; 3 docs)	Notice of Appeal of <i>United States and U.S. Trustee Region 2 of order confirming debtors' chapter 11 plan</i> filed by Peter M. Aronoff on behalf of United States Of America, United States Trustee. (Attachments: # 1 Exhibit confirmation order # 2 Exhibit civil cover sheet)(Aronoff, Peter) (Entered: 03/09/2023)
03/10/2023	1166 (129 pgs; 2 docs)	Corrected and Amended Order signed on 3/10/2023 approving the second amended disclosure statement and confirming the third amended joint plan of Voyager Digital Holdings, Inc. and its Debtor affiliates pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 779 , 1159 , 1157). (DePierola, Jacqueline) (Entered: 03/10/2023)
03/10/2023		Receipt of Notice of Appeal(22-10943-mew) [appeal,97] (298.00) Filing Fee. Receipt number 211920. Fee amount 298.00. (Re: Doc # 1165) (Harris) (Entered: 03/10/2023)
03/10/2023	1167 (20 pgs)	Amended Chapter 11 Monthly Operating Report for the Month Ending: 12/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/10/2023)
03/10/2023	1168 (4 pgs)	Stipulation <i>Between the Debtors and Usio, Inc. Regarding Assumption of Automated Clearing House Services Agreement</i> (related

		document(s) 1068) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/10/2023)
03/11/2023	1169 (2 pgs)	Order signed on 3/11/2023 extending the stay of the confirmation order (related document(s) 1166). (DePierola, Jacqueline) (Entered: 03/11/2023)
03/11/2023	1170 (50 pgs)	Decision signed on 3/11/2023 regarding approval of the Debtors' disclosure statement, confirmation of the Debtors' plan of reorganization, motions seeking the appointment of a trustee, motions requesting full customer access to account holdings, and related matters (related document(s) 1166). (DePierola, Jacqueline) (Entered: 03/11/2023)
03/11/2023	1171 (2 pgs)	Order signed on 3/11/2023 denying certain motions (Related Docs 843 , 854 , 941 , 944 , 946 , 947 , 1059 , 1061 , 1063 , 1066 , 1072 and 1082). (DePierola, Jacqueline) (Entered: 03/11/2023)
03/13/2023	1172	Transcript regarding Hearing Held on 3/7/2023 at 2:10pm RE: Court reading decision into the record. Remote electronic access to the transcript is restricted until 6/12/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 3/20/2023. Statement of Redaction Request Due By 4/3/2023. Redacted Transcript Submission Due By 4/13/2023. Transcript access will be restricted through 6/12/2023. (Garcia, Pedro) (Entered: 03/13/2023)
03/13/2023	1173 (2 pgs)	Errata Order signed on 3/14/2023 for Decision regarding approval of the Debtors' disclosure statement, confirmation of the Debtors' plan of reorganization, motions seeking the appointment of a trustee, motions requesting full customer access to account holdings, and related matters (related document(s) 1170). (DePierola, Jacqueline) (Entered: 03/13/2023)
03/13/2023	1174 (5 pgs)	Affidavit of Service (<i>Supplemental</i>) re: Docket Nos. 365, 442, 852, 861, 863 (related document(s) 863 , 365 , 852 , 861 , 442) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/13/2023)
03/13/2023	1175 (4 pgs)	Response <i>To Objection to Claim# 5478</i> filed by Murray Fisch. (Cappiello, Karen) (Entered: 03/14/2023)
03/14/2023	1176 (3 pgs)	Objection to Motion (<i>Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving Joint Stipulation By and Among the Debtors, the FTX Debtors, and Their Respective Unsecured Creditor Committees</i>) (related document(s) 1106) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 03/14/2023)
03/14/2023	1177 (7 pgs)	Objection <i>To Claim Amounts</i> filed by Seth Jones, Yousef Qasem, Rawand Salah, Alah Shehadeh. (Cappiello, Karen) (Entered: 03/14/2023)
03/14/2023	1178 (22 pgs)	Objection <i>/Motion for Objection to Claim Amount</i> filed by Alah Shehadeh. (Cappiello, Karen) (Entered: 03/14/2023)
03/14/2023	1179 (2 pgs)	Civil Cover Sheet from U.S. District Court, Case Number: 23-cv-2171 Judge Jennifer H. Rearden (related document(s) 1165) (Rouzeau, Anatin).

		(Entered: 03/14/2023)
03/14/2023	1180 (28 pgs; 3 docs)	Motion to Allow/ <i>Request of Metropolitan Commercial Bank for Reimbursement of Fees</i> filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank Objections due by 3/28/2023,. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Wolf, Amy) (Entered: 03/14/2023)
03/14/2023	1181 (3 pgs)	Motion for Stay Pending Appeal <i>Notice of Motion</i> filed by Lawrence Fogelman on behalf of United States Of America. (Fogelman, Lawrence) (Entered: 03/14/2023)
03/14/2023	1182 (36 pgs)	<i>Memorandum of Law in SUPPORT OF THE UNITED STATES OF AMERICA AND UNITED STATES TRUSTEES EXPEDITED MOTION FOR STAY OF CONFIRMATION ORDER PENDING APPEAL PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 8007</i> filed by Lawrence Fogelman on behalf of United States Of America. (Fogelman, Lawrence) Docket Text Modified on 3/16/2023 (Bush, Brent) (Entered: 03/14/2023)
03/14/2023	1183 (4 pgs)	Affidavit of Service (<i>Supplemental</i>) re: <i>Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 993), Notice of Filing of Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1002), Notice of Filing of Second Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1040), and [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 1 to Docket No. 1002)</i> (related document(s) 993 , 1002 , 1040) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/14/2023)
03/14/2023	1184 (7 pgs)	Affidavit of Service re: <i>Amended Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1159)</i> (related document(s) 1159) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/14/2023)
03/14/2023	1185 (7 pgs)	Affidavit of Service re: <i>Notice of Filing of Sixth Amended Plan Supplement (Docket No. 1161)</i> (related document(s) 1161) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/14/2023)
03/15/2023	1186 (40 pgs)	Memorandum of Law / <i>Debtors' Memorandum of Law in Opposition to the Government's Motion to Stay</i> (related document(s) 1181 , 1182) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/15/2023)
03/15/2023	1187 (38 pgs)	<i>Opposition of the Official Committee of Unsecured Creditors to Motion for Stay Pending Appeal</i> (related document(s) 1181 , 1182) filed by Darren T. Azman on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 3/15/2023 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 03/15/2023)

03/15/2023	<u>1188</u> (2 pgs)	Order signed on 3/15/2023 extending the stay of the confirmation order (related document(s) <u>1166</u> , <u>1169</u>). (DePierola, Jacqueline) (Entered: 03/15/2023)
03/15/2023	<u>1189</u> (20 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 02/28/2023 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/15/2023)
03/15/2023	<u>1190</u> (18 pgs)	Decision and Order signed on 3/15/2023 denying the Government's motion for a stay of the confirmation order pending appeal (related document(s) <u>1181</u>). (DePierola, Jacqueline) (Entered: 03/15/2023)
03/16/2023	<u>1191</u> (1 pg)	Certificate of Service (related document(s) <u>1180</u>) filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 03/16/2023)
03/16/2023	<u>1192</u> (8 pgs)	Affidavit of Service re: <i>Corrected and Amended Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1166), Amended Monthly Operating Report for the Period Ending: 12/31/2022 (Docket No. 1167), and Stipulation Between the Debtors and USIO, Inc. Regarding Assumption of Automated Clearing House Services Agreement (Docket No. 1168)</i> (related document(s) <u>1166</u> , <u>1167</u> , <u>1168</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/16/2023)
03/16/2023	<u>1193</u> (8 pgs)	Affidavit of Service re: <i>Order Extending the Stay of the Confirmation Order (Docket No. 1169), Decision Regarding (1) Approval of the Debtors Disclosure Statement, (2) Confirmation of the Debtors Plan of Reorganization, (3) Motions Seeking the Appointment of a Trustee, (4) Motions Requesting Full Customer Access to Account Holdings, and (5) Related Matters (Docket No. 1170), and Errata Order for Decision Regarding (1) Approval of the Debtors Disclosure Statement, (2) Confirmation of the Debtors Plan of Reorganization, (3) Motions Seeking the Appointment of a Trustee, (4) Motions Requesting Full Customer Access to Account Holdings, and (5) Related Matters (Docket No. 1173)</i> (related document(s) <u>1170</u> , <u>1169</u> , <u>1173</u>) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/16/2023)
03/16/2023	<u>1194</u> (15 pgs)	Fifth Monthly Fee Statement of Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. for the Period from December 1, 2022 Through December 31, 2022 Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 03/16/2023)
03/16/2023	<u>1195</u> (110 pgs)	Fourth Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2022 through November 30, 2022 Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 03/16/2023)
03/17/2023	1196	Transcript regarding Hearing Held on 03/14/2023 At 11:02 AM RE: Conference To Discuss Scheduling Of Possible Motion For A Stay Pending Appeal. Remote electronic access to the transcript is restricted

		<p>until 6/15/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 3/24/2023. Statement of Redaction Request Due By 4/7/2023. Redacted Transcript Submission Due By 4/17/2023. Transcript access will be restricted through 6/15/2023. (Ramos, Jonathan) (Entered: 03/17/2023)</p>
03/17/2023	1197	<p>Transcript regarding Hearing Held on 03/15/2023 At 2:03 PM RE: Motion For Stay Pending Appeal. Remote electronic access to the transcript is restricted until 6/15/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 3/24/2023. Statement of Redaction Request Due By 4/7/2023. Redacted Transcript Submission Due By 4/17/2023. Transcript access will be restricted through 6/15/2023. (Ramos, Jonathan) (Entered: 03/17/2023)</p>
03/17/2023	1198 (110 pgs)	<p>Amended Monthly Fee Statement // <i>Amended Fourth Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2022 through November 30, 2022</i> (related document(s)1195) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 03/17/2023)</p>
03/20/2023	1199 (2 pgs)	<p>Notice of Adjournment of Hearing / <i>Notice of Adjournment of the Debtors' Motion for Entry of an Order Approving the Joint Stipulation by and Among the Debtors, the FTX Debtors, and Their Respective Unsecured Creditor Committees</i> (related document(s)1106) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 4/5/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 03/20/2023)</p>
03/20/2023	1200 (2 pgs)	<p>Affidavit of Service (<i>SUPPLEMENTAL</i>) re: <i>Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections (Docket No. 861 less Exhibits), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 852), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), Notice of Hearing to Consider (I) Adequacy of the Second</i></p>

		<i>Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the Form as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), and Pre-addressed, postage prepaid return envelope. (related document(s)863, 852, 861) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/20/2023)</i>
03/21/2023	1201 (10 pgs)	<i>Affidavit of Service (AMENDED) re: Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (Docket No. 991), Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 993), Third Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from December 1, 2022 Through December 31, 2022 (Docket No. 994), and First Interim Fee Application of Deloitte Tax LLP for Compensation for Services Rendered as Tax Services Provider to the Debtors for the Period from August 1, 2022 Through November 30, 2022 (Docket No. 995) (related document(s)991, 1009, 994, 993, 995) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/21/2023)</i>
03/21/2023	1202 (8 pgs)	<i>Affidavit of Service (AMENDED) re: Notice of Filing of Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1002), Debtors Omnibus Objection to Certain Motions Set for Hearing on February 22, 2023 (Docket No. 1004), Notice of Adjournment of Application of Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (Docket No. 1005), and Notice of Filing of Second Amended Plan Supplement (Docket No. 1006) (related document(s)1037, 1005, 1006, 1002, 1004) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/21/2023)</i>
03/21/2023	1203 (14 pgs)	<i>Affidavit of Service (AMENDED) re: Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 993), Notice of Filing of Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1002), [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 3 to Docket No. 1002), Notice to Holders of Disputed Claims (attached hereto as Exhibit A), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), Notice to Holders of Disputed Claims (attached hereto as Exhibit D), [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 1 to Docket No. 1002), and [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 3 to Docket No. 1002) (related</i>

		document(s) 861 , 993 , 1002 , 1039 , 925) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/21/2023)
03/21/2023	1204 (8 pgs)	Affidavit of Service (AMENDED) re: Notice of Filing of Third Amended Plan Supplement (Docket No. 1035), Amended Agenda for Hearing to be Held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1036), Declaration of Mark A. Renzi in Support of Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1038), Notice of Filing of Second Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims And (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1040), and Second Amended Agenda for Hearing to be Held February 22, 2023, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 1041) (related document(s) 1036 , 1035 , 1058 , 1038 , 1041 , 1040) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/21/2023)
03/21/2023	1205 (4 pgs)	Affidavit of Service (AMENDED SUPPLEMENTAL) re: Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 993), Notice of Filing of Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1002), Notice of Filing of Second Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1040), [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 1 to Docket No. 1002), [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 2 to Docket No. 1002), and [Customized] Notice of Objection to Your Proof of Claim and Deadline to File a Response with the Bankruptcy Court (substantially in the form as Exhibit 2 to the Omnibus Objection Procedure Motion filed as Docket No. 925 with Schedule 3 to Docket No. 1002) (related document(s) 993 , 1002 , 1040 , 1183 , 925) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/21/2023)
03/21/2023	1206 (5 pgs)	Supplemental Declaration / Second Supplemental Declaration of Matthew M. Murphy in Support of Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (related document(s) 911) filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc.. (Murphy, Matthew) (Entered: 03/21/2023)
03/21/2023	1207 (15 pgs)	Notice of Proposed Order / Notice of Filing of the Revised Order Authorizing and Approving Retention and Employment of Paul Hastings LLP as Special Regulatory Counsel to the Debtors, Effective as of the Petition Date (related document(s) 911) filed by Matthew M. Murphy on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/23/2023 at 11:00 AM at Courtroom 617 (MEW) (Murphy, Matthew) (Entered: 03/21/2023)

03/21/2023	<u>1208</u> (10 pgs)	Affidavit of Service <i>re: Debtors Memorandum of Law in Opposition to the Governments Motion to Stay (Docket No. 1186), Order Extending the Stay of the Confirmation Order (Docket No. 1188), and Monthly Operating Report for the Period Ending: 02/28/2023 (Docket No. 1189)</i> (related document(s) <u>1189</u> , <u>1188</u> , <u>1186</u>) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/21/2023)
03/21/2023	<u>1209</u> (1 pg)	Affidavit of Service <i>re: Notice of Transfer (Docket No. 1162)</i> (related document(s) <u>1162</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/21/2023)
03/21/2023	<u>1210</u> (7 pgs)	Affidavit of Service <i>re: Notice of Adjournment of the Debtors Motion for Entry of an Order Approving the Joint Stipulation by and Among the Debtors, the FTX Debtors, and their Respective Unsecured Creditor Committees (Docket No. 1199)</i> (related document(s) <u>1199</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/21/2023)
03/21/2023	<u>1211</u> (54 pgs)	Response / <i>Debtors' Reply to Certain Pro Se Creditors' Objection to Claim Amounts</i> (related document(s) <u>1077</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/21/2023)
03/21/2023	<u>1212</u> (7 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held March 23, 2023, at 11:00 A.M (Prevailing Eastern Time)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/23/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 03/21/2023)
03/22/2023	<u>1213</u> (175 pgs)	Sixth Monthly Fee Statement of <i>Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2022 Through December 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/22/2023)
03/22/2023	<u>1214</u> (97 pgs)	Declaration of <i>Mark A. Renzi in Support of Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims</i> (related document(s) <u>1079</u> , <u>993</u> , <u>1038</u> , <u>1002</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/22/2023)
03/22/2023	<u>1215</u> (21 pgs; 3 docs)	Statement // <i>Certificate of Counsel in Support of Order Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023</i> (related document(s) <u>1011</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # <u>1</u> Exhibit A - Proposed Order # <u>2</u> Exhibit B - Blackline) (Azman, Darren) (Entered: 03/22/2023)
03/22/2023	<u>1216</u> (262 pgs; 3 docs)	Amended Notice of Appeal (related document(s) <u>1166</u> , <u>1159</u>) filed by Peter M. Aronoff on behalf of United States Of America, United States Trustee. (Attachments: # <u>1</u> amended confirmation order # <u>2</u> corrected and amended confirmation order)(Aronoff, Peter) (Entered: 03/22/2023)

03/22/2023	<u>1217</u> (3 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of Certain Pleadings (related document(s) <u>911</u>, <u>993</u>, <u>1011</u>, <u>1177</u>)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/28/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 03/22/2023)
03/22/2023	<u>1218</u> (8 pgs)	Affidavit of Service re: <i>Second Supplemental Declaration of Matthew M. Murphy in Support of Debtors Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date (Docket No. 1206), Notice of Filing of the Revised Order Authorizing and Approving Retention and Employment of Paul Hastings LLP as Special Regulatory Counsel to the Debtors, Effective as of the Petition Date (Docket No. 1207), Debtors Reply to Certain Pro Se Creditors Objection to Claim Amounts (Docket No. 1211), and Agenda for Hearing to be Held March 23, 2023, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 1212)</i> (related document(s) <u>1212</u> , <u>1207</u> , <u>1211</u> , <u>1206</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 03/22/2023)
03/23/2023	<u>1219</u> (25 pgs)	Fifth Monthly Fee Statement / <i>Fifth Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-in-Possession for the Period From February 1, 2023 Through February 28, 2023</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/23/2023)
03/23/2023	<u>1220</u> (7 pgs)	Monthly Fee Statement of <i>Grant Thornton LLP for Tax Compliance and Tax Advisory Services Provided for the Debtors and Debtors in Possession for the Period from August 1, 2022 Through December 31, 2022</i> (related document(s) <u>484</u>) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/23/2023)
03/23/2023	<u>1221</u> (2 pgs)	Application for Pro Hac Vice Admission of <i>Sarah Kimmer</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/23/2023)
03/23/2023		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A16138178. Fee amount 200.00. (Re: Doc # <u>1221</u>) (U.S. Treasury) (Entered: 03/23/2023)
03/23/2023	<u>1222</u> (17 pgs)	Statement of Issues - <i>APPELLANTS UNITED STATES OF AMERICAS AND UNITED STATES TRUSTEES STATEMENT OF THE ISSUES AND DESIGNATION OF ITEMS FOR RECORD ON APPEAL OF CONFIRMATION ORDER</i> (related document(s) <u>1165</u> , <u>1216</u>) filed by Andrew D. Velez-Rivera on behalf of United States Trustee. (Velez-Rivera, Andrew) (Entered: 03/23/2023)
03/23/2023		Receipt of Notice of Appeal(<u>22-10943-mew</u>) [appeal,97] (298.00) Filing Fee. Receipt number 61418. Fee amount 298.00. (Re: Doc # <u>1216</u>) (Harris) (Entered: 03/23/2023)
03/23/2023	<u>1223</u> (54 pgs)	Statement - <i>APPELLANTS UNITED STATES OF AMERICAS AND UNITED STATES TRUSTEES NOTICE UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 8010(C) AND RULE 8010-1 OF THE LOCAL BANKRUPTCY RULES FOR THE SOUTHERN DISTRICT OF</i>

		NEW YORK filed by Andrew D. Velez-Rivera on behalf of United States Trustee. (Velez-Rivera, Andrew) (Entered: 03/23/2023)
03/23/2023	<u>1224</u> (8 pgs)	Affidavit of Service re: <i>Sixth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2022 Through December 31, 2022 (Docket No. 1213), Declaration of Mark A. Renzi in Support of Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1214), and Notice of Adjournment of Certain Pleadings (Docket No. 1217)</i> (related document(s) <u>1213</u> , <u>1217</u> , <u>1214</u>) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/23/2023)
03/23/2023	<u>1225</u> (17 pgs)	Seventh Monthly Fee Statement of <i>Stretto, Inc. For Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period January 1, 2023 Through January 31, 2023</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/23/2023)
03/24/2023	<u>1226</u> (23 pgs)	Fourth Monthly Fee Statement of <i>ArentFox Schiff LLP, Special Counsel for Voyager Digital Holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2023 Through February 28, 2023</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/24/2023)
03/24/2023	<u>1227</u> (8 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held March 28, 2023, at 11:00 A.M. (Prevailing Eastern Time)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/28/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 03/24/2023)
03/27/2023	<u>1228</u> (1 pg)	Order signed on 3/27/2023 Granting Application for Pro Hac Vice of Sarah Kimmer (Related Doc # <u>1221</u>). (Gomez, Jessica) (Entered: 03/27/2023)
03/27/2023	<u>1229</u> (5 pgs)	Order signed on 3/27/2023 Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023 (Related Doc # <u>1011</u>). (Rodriguez-Castillo, Maria) (Entered: 03/27/2023)
03/27/2023	<u>1230</u> (11 pgs)	Affidavit of Service (SUPPLEMENTAL) re: <i>Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 4 to the Disclosure Statement Order filed as Docket No. 861), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 861), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 861), Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and</i>

		(D) Procedures for Objections (Docket No. 861 less Exhibits), Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 863), Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 852), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 861), Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the Form as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861), Pre-addressed, postage prepaid return envelope, Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 646), Notice of First Interim Fee Hearing (Docket No. 824), Agenda for Hearing to be Held January 10, 2023, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 827), and Notice to Contract Parties to Potentially Assumed Executory Contracts and Unexpired Leases (attached hereto as Exhibit B) (related document(s) 863 , 827 , 852 , 861 , 646 , 824) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/27/2023)
03/27/2023	1231 (712 pgs)	Statement /Notice of Filing of Third Amended Schedules Relating to Debtors' Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (related document(s) 993 , 1002 , 1040) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/27/2023)
03/27/2023	1232 (8 pgs)	Amended Notice of Agenda /Amended Agenda for Hearing to be Held March 28, 2023, at 11:00 a.m. (prevailing Eastern Time) (related document(s) 1177 , 1011 , 993 , 911) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 3/28/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 03/27/2023)
03/27/2023	1233 (56 pgs)	Statement /Notice of Filing of Seventh Amended Plan Supplement (related document(s) 943 , 1161 , 1115 , 1143 , 1035 , 1006 , 1149 , 986) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/27/2023)
03/28/2023	1234 (5 pgs)	Order signed on 3/28/2023 Authorizing And Approving Retention And Employment Of Paul Hastings LLP as Special Regulatory and Counsel to the Debtors, Effective As Of The Petition Date. [(Related Doc # 911). (Rodriguez-Castillo, Maria) (Entered: 03/28/2023)
03/28/2023	1235 (20 pgs)	Amended Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/28/2023)
03/28/2023	1236 (20 pgs)	Amended Chapter 11 Monthly Operating Report for the Month Ending: 11/30/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/28/2023)
03/28/2023	1237 (8 pgs; 4 docs)	Response to Notice of Objection to Claim filed by Anthony G. Rega. (Attachments: # 1 Exhibit Transactions # 2 Exhibit File History # 3

		Exhibit Receipt) (Cappiello, Karen) (Entered: 03/29/2023)
03/29/2023	1238 (10 pgs; 4 docs)	Response to Notice of Objection to Claim #10956 filed by Anthony G. Rega. (Attachments: # 1 Exhibit Transactions # 2 Exhibit Email Received # 3 Exhibit Uploaded Files) (Cappiello, Karen) (Entered: 03/29/2023)
03/29/2023	1239 (8 pgs)	Affidavit of Service re: <i>Fifth Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from February 1, 2023 Through February 28, 2023 (Docket No. 1219) Monthly Fee Statement of Grant Thornton LLP for Tax Compliance and Tax Advisory Services Provider for the Debtors and Debtors in Possession for the Period from August 1, 2022 Through December 31, 2022 (Docket No. 1220), and Seventh Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period January 1, 2023 Through January 31, 2023 (Docket No. 1225)</i> (related document(s) 1220 , 1225 , 1219) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/29/2023)
03/29/2023	1240 (8 pgs)	Affidavit of Service re: <i>Fourth Monthly Fee Statement of ArentFox Schiff LLP, Special Counsel for Voyager Digital holdings, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2023 Through February 28, 2023 (Docket No. 1226) and Agenda for Hearing to be Held March 28, 2023, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 1227)</i> (related document(s) 1226 , 1227) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/29/2023)
03/29/2023	1241 (8 pgs)	Affidavit of Service re: <i>Notice of Filing of Third Amended Schedules Relating to Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1231), Amended Agenda for Hearing to be Held March 28, 2023, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 1232), and Notice of Filing of Seventh Amended Plan Supplement (Docket No. 1233)</i> (related document(s) 1232 , 1233 , 1231) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/29/2023)
03/29/2023	1242 (8 pgs)	Affidavit of Service re: <i>Order Authorizing and Approving Retention and Employment of Paul Hastings LLP as Special Regulatory Counsel to the Debtors, Effective as of the Petition Date (Docket No. 1234), Amended Monthly Operating Report Ending: 10/31/2022 (Docket No. 1235), and Amended Monthly Operating Report Ending: 11/30/2022 (Docket No. 1236)</i> (related document(s) 1234 , 1236 , 1235) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 03/29/2023)
03/29/2023	1243 (13 pgs)	Sixth Monthly Fee Statement of <i>Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. for the Period from January 1, 2023 through January 31, 2023</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 03/29/2023)
03/29/2023	1244 (10 pgs)	Response to Creditor Objection to Claim #1148 filed by James Johns. (Cappiello, Karen) (Entered: 03/30/2023)

03/30/2023	<u>1245</u> (5 pgs; 2 docs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Request of Metropolitan Commercial Bank for Reimbursement of Fees</i> (related document(s) <u>1180</u>) Filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Attachments: # <u>1</u> Exhibit A - Proposed Order)(Wolf, Amy) (Entered: 03/30/2023)
03/30/2023	<u>1246</u> (20 pgs)	Eighth Monthly Fee Statement / <i>Eighth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from February 1, 2023, Through and Including February 28, 2023</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/30/2023)
03/31/2023	<u>1247</u> (2 pgs)	Order signed on 3/31/2023 granting request of Metropolitan Commercial Bank for reimbursement of fees (Related Doc # <u>1180</u>). (DePierola, Jacqueline) (Entered: 03/31/2023)
03/31/2023	<u>1248</u> (122 pgs)	Fifth Monthly Fee Statement of <i>McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2022 through December 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 03/31/2023)
03/31/2023	<u>1249</u> (407 pgs)	Order signed on 3/31/2023 granting Debtors' omnibus objection to the merits of certain disputed account holder claims (related document(s) <u>993</u> , <u>1231</u> , <u>1002</u> , <u>1040</u>). (DePierola, Jacqueline) (Entered: 03/31/2023)
03/31/2023	<u>1250</u> (3 pgs)	Statement / <i>Notice of Customary Annual Rate Increase for Berkeley Research Group, LLC</i> (related document(s) <u>297</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 03/31/2023)
03/31/2023	<u>1251</u> (2 pgs)	Letter Filed by Kyle Timco. (Cantrell, Deirdra) (Entered: 04/03/2023)
04/03/2023	<u>1252</u> (18 pgs)	Second Motion to Extend Time / <i>Debtors' Second Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 4/19/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 4/12/2023,. (Sussberg, Joshua) (Entered: 04/03/2023)
04/03/2023	<u>1253</u> (5 pgs)	Response / <i>Debtors' Reply in Support of Debtors' Motion for Entry of an Order Approving the Joint Stipulation by and Among the Debtors, the FTX Debtors, and Their Respective Unsecured Creditor Committees</i> (related document(s) <u>1064</u> , <u>1176</u> , <u>1084</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 04/03/2023)
04/03/2023	<u>1254</u> (67 pgs)	Declaration of Mark A. Renzi in Support of (A) Debtors Reply to Motion for Objection to Claim Amount and (B) Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (related document(s) <u>993</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 04/03/2023)

04/03/2023	<u>1255</u> (71 pgs)	Response /Debtors' Reply to Motion for Objection to Claim Amount (related document(s) <u>1178</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 04/03/2023)
04/03/2023	<u>1256</u> (7 pgs)	Notice of Agenda /Agenda for Hearing to Be Held April 5, 2023, at 11:00 A.M. (Prevailing Eastern Time) (related document(s) <u>1106</u> , <u>1177</u> , <u>993</u> , <u>1178</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 4/5/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 04/03/2023)
04/04/2023	1257	Transcript regarding Hearing Held on 3/28/2023 at 11:02am RE: Joint Stipulation and Agreed Order Between The Debtors and Governmental Claimants; et al. Remote electronic access to the transcript is restricted until 7/5/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 4/11/2023. Statement of Redaction Request Due By 4/25/2023. Redacted Transcript Submission Due By 5/5/2023. Transcript access will be restricted through 7/5/2023. (Garcia, Pedro) (Entered: 04/04/2023)
04/04/2023	<u>1258</u> (26 pgs)	Notice of Proposed Order / Notice of Filing of the Revised Order Approving the Joint Stipulation (related document(s) <u>1106</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 4/5/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 04/04/2023)
04/04/2023	<u>1259</u> (7 pgs)	Amended Notice of Agenda /Amended Agenda for Hearing to be Held April 5, 2023, at 11:00 a.m. (prevailing Eastern Time) (related document(s) <u>1106</u> , <u>1177</u> , <u>993</u> , <u>1178</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 4/5/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 04/04/2023)
04/04/2023	<u>1260</u> (8 pgs)	Affidavit of Service re: Eighth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from February 1, 2023 Through and Including February 28, 2023 (Docket No. 1246), Order Granting Debtors Omnibus Objection to the Merits of Certain Disputed Account Holder Claims (Docket No. 1249), and Notice of Customary Annual Rate Increase for Berkeley Research Group, LLC (Docket No. 1250) (related document(s) <u>1249</u> , <u>1250</u> , <u>1246</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 04/04/2023)
04/04/2023	<u>1261</u> (9 pgs)	Affidavit of Service re: Notice of Hearing on Debtors Second Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief (Docket No. 1252), Debtors Reply in Support of Debtors Motion for Entry of an Order Approving the Joint Stipulation by and Among the Debtors, the FTX Debtors, and their Respective Unsecured Creditor Committees (Docket No. 1253), Declaration of Mark A. Renzi in Support of (A) Debtors Reply to Motion for Objection to Claim Amount and (B) Debtors Omnibus Objection to (I) the Voting Amount Associated with Certain Disputed Account Holder Claims and (II) the Merits of Certain Disputed Account Holder Claims (Docket No. 1254), Debtors Reply to Motion for Objection to Claim Amount (Docket No. 1255), and Agenda for Hearing to be Held April 5, 2023, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 1256) (related

document(s) [1254](#), [1255](#), [1256](#), [1253](#), [1252](#)) filed by Stretto Claims Agent.
(Klamser, Robert) (Entered: 04/04/2023)

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